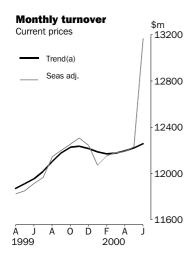
JUNE 2000 **8501.0** 

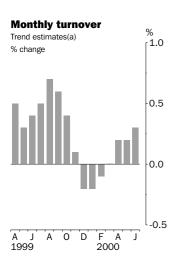


# RETAIL TRADE

AUSTRALIA

EMBARGO: 11:30AM (CANBERRA TIME) WED 2 AUG 2000





# ■ For further information about these and related statistics, contact Graham Phillips on 02 6252 5625, or the National Information Service on 1300 135 070.

# JUNE KEY FIGURES

#### TREND ESTIMATES (a)

Turnover at current prices	May 2000	Jun 2000	% change
(\$ millions)	12 221.9	12 257.5	0.3
	Jun 1999	Jun 2000	% change
	11 955.3	12 257.5	2.5

(a) Refer to notes on page 2.

#### SEASONALLY ADJUSTED ESTIMATES

Turnover at current prices	May 2000	Jun 2000	% change
(\$ millions)	12 229.2	13 166.3	7.7
	Jun 1999	Jun 2000	% change
	11 912.0	13 166.3	10.5
Turnover, in volume terms	Mar 2000 qtr	Jun 2000 qtr	% change
(reference year 1998–99 in \$ millions)	36 066.2	37 051.0	2.7

# JUNE KEY POINTS

#### TREND ESTIMATES

- Adjustment for one-off impact. Spending prior to the introduction of the GST resulted in unusually high June 2000 estimates for some industries. As this increase in spending is one-off rather than part of the underlying behaviour of the series, an adjustment for these unusually high estimates has been applied in calculating the trend estimates for most series in this publication. The original and seasonally adjusted estimates have not been similarly adjusted. See page 2 for details.
- With an adjustment applied for unusually high spending in June 2000, the trend estimate of turnover for the Australian Retail and Hospitality/Services series recorded 0.3% growth in June 2000. Growth in both April and May was 0.2%.

#### SEASONALLY ADJUSTED

• As a result of pre-GST spending, the seasonally adjusted estimate rose by 7.7% in June 2000. This followed a revised increase of 0.3% in May 2000.

#### ORIGINAL ESTIMATES

 In original terms, Australian turnover increased by 11.7% in June 2000 over June 1999. For this period chains and other large retailers increased by 18.0%, while smaller retailers increased by 0.9%.

# **VOLUME MEASURES**

 The seasonally adjusted volume estimate of turnover for June quarter 2000 rose by 2.7% over the March quarter 2000.

#### NOTES

#### FORTHCOMING ISSUES

ISSUE RELEASE DATE

 July 2000
 1 September 2000

 August 2000
 3 October 2000

 September 2000
 2 November 2000

#### CHANGES IN THIS ISSUE

Quarterly chain volume data are shown in tables 14 and 15 of this issue. These data incorporate a new base year, 1998-99, which has resulted in revisions, small in most cases, for the last few years. In addition, the reference year has been advanced to 1998-99, which has resulted in revisions to levels but not growth rates, for all periods.

# TREATMENT OF ONE-OFF

Estimates of retail turnover in both original and seasonally adjusted terms reflect unusually large spending in June 2000 ahead of the GST commencing on 1 July.

The seasonally adjusted series is estimated via concurrent seasonal adjustment which means that the seasonal adjustment factors applied in June utilise the latest available data. However, extreme values are modified during the creation of seasonal adjustment factors hence the factors used in the June 2000 estimates are not significantly different from factors produced for the May 2000 release. The factors used at the Australian Retail and Hospitality and services level are shown in paragraph 9 of the Explanatory Notes.

The trend series attempts to measure underlying behaviour and, in the short term, this measurement may be adversely affected by an unusual influence in the original and seasonally adjusted data. As June 2000 original and seasonally adjusted estimates include spending that is one-off rather than part of the underlying behaviour of the series, this impact has, as far as practicable, been estimated and excluded from most trend series in this publication.

While the adjustment for the one-off impact has been estimated with every care, caution should be exercised when looking at the trend series, particularly at more detailed industry by state levels.

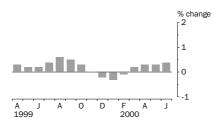
It is also expected that there will be change in spending behaviour for several more months before regular shopping patterns are re-established. In addition, from July 2000 the retail series will record turnover inclusive of GST which means that there could be a change in the level of the series. It will not be possible for the ABS to reliably estimate the impact of these post 30 June price and behaviour changes for some months. As unusual influences over this period could distort the underlying behaviour of the series, the Retail trend series will be suspended as at June 2000 until the underlying behaviour of the series stabilises. Original and seasonally adjusted series will continue to be published.

The Chain Volume Measure trend series included in Tables 14 and 15 reflect the adjustment for the one-off impact described above. However, for technical reasons, it will not be possible to incorporate adjustments for the one-off impact at the very detailed level required in calculating the trend components of gross domestic product in the June quarter 2000 *National Income, Expenditure and Product* (Cat. no. 5206.0).

Dennis Trewin Australian Statistician

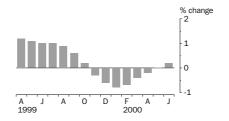
# MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

**NEW SOUTH WALES** 



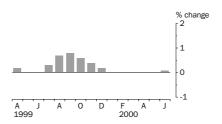
The trend growth rate in New South Wales for June 2000 was moderate after three months of weak growth. Growth continued to be strong in Recreational good retailing.

**VICTORIA** 



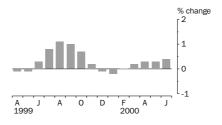
All industry groups except Clothing and Other retailing and Department stores recorded declines. Strong growth for Department stores continued despite the adjustment made for June 2000.

QUEENSLAND



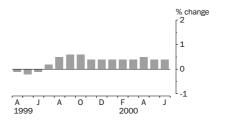
After five months of no growth, Queensland recorded weak growth in June 2000. Only Household good retailing recorded strong growth for each month of the last quarter.

SOUTH AUSTRALIA



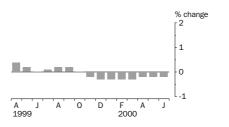
Growth was moderate in June 2000 following weak growth for the previous three months. Strong declines have continued in Recreational good retailing and Hospitality and services.

WESTERN AUSTRALIA



There has been moderate growth in the trend from August 1999. Since October 1999, both the Recreational good and Other retailing groups have experienced strong growth.

TASMANIA

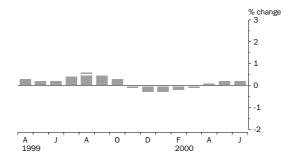


Trend growth has continued to fall and has been in decline for eight months. Strong declines were recorded for Food retailing, Clothing retailing and Hospitality and services.

(a) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

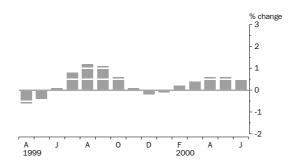
# MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

FOOD RETAILING



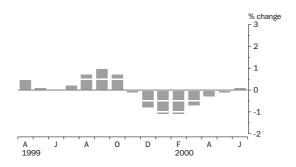
After five months of decline, Food retailing has recorded weak growth in recent months but South Australia continues to record strong growth. In calculating this trend, an adjustment for unusually high June 2000 spending in Liquor retailing has been made.

**DEPARTMENT STORES** 



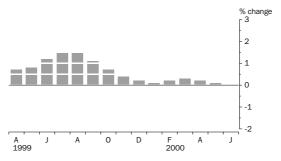
Trend growth in June 2000 for Department stores is at a similar level to that shown over recent months. An adjustment has been applied to account for the unusually large spending in June 2000.

CLOTHING AND SOFT GOOD RETAILING



After a period of decline, the trend was weak for June 2000. An adjustment reflecting unusually strong spending in June 2000 for both industry sub-groups has been applied in calculating the trend.

HOUSEHOLD GOOD RETAILING

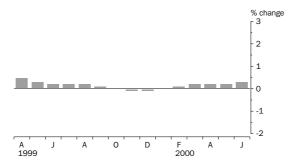


(a) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

The underlying growth for Household good retailing continues to be weak. An adjustment reflecting unusually strong spending in June 2000 in each industry sub-group has been applied in calculating the trend.

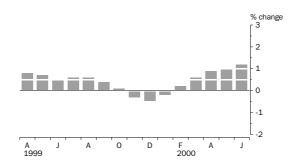
#### MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

RECREATIONAL GOOD RETAILING



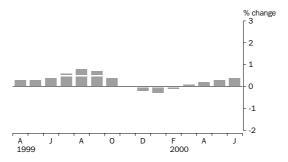
After being flat between September 1999 and February 2000, weak growth has been recorded in recent months. New South Wales and Western Australia continue to record strong growth while strong declines were recorded in Queensland, South Australia and the Northern Territory.

OTHER RETAILING



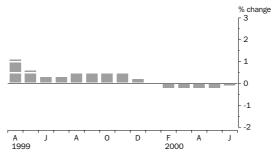
A decline in South Australia and flat growth in the Australian Capital
Territory have been offset by strong growth in most other states. The trend estimate has been adjusted for unusually high June 2000 spending in non-pharmaceutical retailing.

TOTAL RETAIL (excluding Hospitality and Services)



The trend estimate for Total retail (excluding the Hospitality and services group) is very similar to the trend estimate for Total industries (including the Hospitality and services group).

HOSPITALITY AND SERVICES



(a) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

The trend has continued to be in decline for each month of 2000. In each of these months, Victoria and Western Australia recorded declines. Only New South Wales and the territories did not record a decline in this period.



# RETAIL TURNOVER, By Industry Group(a): All series

			Clothing and	Household	Recreational		Hospitality	
Month	Food retailing	Department stores	soft good retailing	good retailing	good retailing	Other retailing	and services	Total
			ORIO	GINAL (\$ million	1)			
1999								
April	4 706.9	953.4	826.2	1 206.2	546.1	1 169.4	2 001.0	11 409.2
May	4 689.2	1 011.5	827.1	1 283.7	547.7	1 190.4	2 004.9	11 554.4
June	4 565.0	894.6	811.3	1 303.1	553.2	1 176.0	1 929.6	11 232.8
July	4 860.8	1 054.7	808.1	1 322.4	578.2	1 244.3	2 045.8	11 914.3
August	4 746.0	899.7	766.8	1 337.0	573.5	1 255.3	1 983.1	11 561.5
September	4 815.2	1 002.5	810.6	1 372.1	597.8	1 287.6	2 056.9	11 942.7
October	5 024.6	1 043.9	852.3	1 448.5	588.7	1 288.9	2 165.4	12 412.3
November	4 920.0	1 207.5	879.4	1 466.0	639.3	1 373.2	2 119.5	12 604.9
December	5 789.1	2 070.1	1 242.0	1 812.9	893.1	1 865.4	2 484.5	16 157.1
2000								
January	4 890.6	925.1	793.2	1 387.0	576.4	1 144.1	2 101.3	11 817.7
February	4 633.2	798.3	641.4	1 324.0	561.8	1 135.4	2 001.3	11 095.4
March	4 965.2	902.1	753.3	1 398.1	589.8	1 213.2	2 153.8	11 975.5
April	4 776.4	1 024.9	778.4	1 272.6	540.2	1 193.8	2 004.3	11 590.6
May	4 763.6	1 052.5	865.8	1 437.9	563.7	1 280.0	1 997.2	11 960.7
June	4 768.8	1 165.8	975.3	1 735.3	558.2	1 307.5	2 037.1	12 547.9
• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •			
			SEASONALI	Y ADJUSTED (\$	million)			
1999			OL/(OO)(/(LL	-1 πυσοστέυ (φ				
April	4 765.8	1 017.9	831.8	1 323.8	602.4	1 247.7	2 034.0	11 823.4
May	4 788.9	1 039.0	809.9	1 314.1	595.3	1 246.1	2 057.9	11 851.3
June	4 837.3	999.1	832.8	1 340.8	601.9	1 262.5	2 037.7	11 912.0
July	4 838.6	1 055.4	801.0	1 337.4	599.6	1 269.0	2 062.8	11 963.8
August	4 913.9	1 070.6	839.5	1 390.0	606.9	1 287.4	2 034.8	12 143.2
September	4 890.3	1 060.9	840.3	1 403.6	607.8	1 292.2	2 102.1	12 197.2
October	4 918.5	1 085.7	841.9	1 431.0	602.3	1 273.7	2 099.7	12 252.8
November	4 942.6	1 078.9	860.3	1 410.4	607.6	1 300.8	2 105.9	12 306.5
December	4 950.4	1 076.5	849.8	1 380.4	598.2	1 296.1	2 094.1	12 245.4
2000		10.00	0.0.0	1000.	000.2	1 200.1	2 002	
January	4 839.4	1 057.6	833.8	1 415.1	596.4	1 249.8	2 081.3	12 073.4
February	4 856.1	1 073.1	785.7	1 438.3	609.8	1 259.1	2 130.9	12 153.0
March	4 855.0	1 068.3	821.7	1 419.5	604.6	1 284.6	2 125.0	12 178.7
April	4 904.0	1 103.7	803.3	1 419.1	602.3	1 301.8	2 055.3	12 189.4
May	4 875.0	1 091.0	829.5	1 448.6	606.2	1 316.6	2 062.4	12 229.2
June	4 968.3	1 279.2	999.3	1 790.2	610.1	1 402.4	2 116.9	13 166.3
• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	TDEND E	OTIMATEO (#		• • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • •
4000			TREND E	STIMATES (\$ m	illion)			
1999	4.045.7	4 020 0	002.0	4 244 0	F00.4	4.050.7	0.000.0	44.070.0
April	4 815.7	1 038.9	823.0	1 311.9	599.4	1 250.7	2 033.9	11 873.6
May	4 824.7	1 034.8	824.2	1 323.0	601.1	1 258.9	2 046.8	11 913.5
June	4 835.2	1 036.2	824.2	1 339.1	602.1	1 265.3	2 053.2	11 955.3
July	4 854.7	1 044.0	825.9	1 359.5	603.0	1 272.4	2 059.6	12 019.1
August	4 881.9	1 056.2	831.9	1 379.8	604.0	1 280.4	2 068.9	12 103.2
September	4 906.9	1 067.4	839.8	1 395.5	604.4	1 286.2	2 079.2	12 179.5
October	4 919.8	1 074.3	845.5	1 405.9	604.3	1 287.4	2 090.1	12 227.3
November	4 916.9	1 075.2	844.9	1 411.4	603.5	1 283.4	2 099.9	12 235.3
December	4 903.9	1 073.5	838.6	1 414.0	602.6	1 277.5	2 105.1	12 215.1
2000	4 000 0	1 070 4	000.4	1 110 0	600.0	1 074 4	0.404.4	10 100 5
January	4 888.0	1 072.4	829.1	1 416.0	602.3	1 274.4	2 104.4	12 186.5
February	4 876.9	1 074.7	820.1	1 419.1	602.9	1 276.9	2 100.3	12 170.8
March	4 873.9	1 079.4	814.2	1 423.1	604.1	1 285.1	2 096.0	12 175.9
April	4 878.4	1 085.5	811.5	1 425.8	605.3	1 296.9	2 092.2	12 196.0
May	4 886.6	1 091.6	810.5	1 426.8	606.6	1 309.9	2 089.0	12 221.9
June	(b)4 898.2	(b)1 097.1	(b)811.4	(b)1 427.0	608.5	(b)1 325.0	2 087.6	(b)12 257.5

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# RETAIL TURNOVER PERCENTAGE CHANGE, By Industry Group(a): All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total	
		• • • • • • • • • • •							•
			ORIGINAL (%	change from p	oreceding mor	nth)			
1999									
April	-3.8	5.5	8.6	-4.2	-7.6	-1.3	-0.6	-1.7	
May	-0.4	6.1	0.1	6.4	0.3	1.8	0.2	1.3	
June	-2.6	-11.6	-1.9	1.5	1.0	-1.2	-3.8	-2.8	
July	6.5	17.9	-0.4	1.5	4.5	5.8	6.0	6.1	
August	-2.4	-14.7	-5.1	1.1	-0.8	0.9	-3.1	-3.0	
September	1.5	11.4	5.7	2.6	4.2	2.6	3.7	3.3	
October	4.3	4.1	5.2	5.6	-1.5	0.1	5.3	3.9	
November	-2.1	15.7	3.2	1.2	8.6	6.5	-2.1	1.6	
December	17.7	71.4	41.2	23.7	39.7	35.8	17.2	28.2	
2000									
January	-15.5	-55.3	-36.1	-23.5	-35.5	-38.7	-15.4	-26.9	
February	-5.3	-13.7	-19.1	-4.5	-2.5	-0.8	-4.8	-6.1	
March	7.2	13.0	17.4	5.6	5.0	6.9	7.6	7.9	
April	-3.8	13.6	3.3	-9.0	-8.4	-1.6	-6.9	-3.2	
May	-0.3	2.7	11.2	13.0	4.3	7.2	-0.4	3.2	
June	0.1	10.8	12.6	20.7	-1.0	2.2	2.0	4.9	
• • • • • • • • • •	• • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • • •		• • • • • • • • • • • •	•
		SEASO	ONALLY ADJUST	ED (% change	e from preced	ing month)			
1999									
April	-2.7	-6.0	-1.3	3.5	-0.2	-1.5	0.1	-1.5	
May	0.5	2.1	-2.6	-0.7	-1.2	-0.1	1.2	0.2	
June	1.0	-3.8	2.8	2.0	1.1	1.3	-1.0	0.5	
July	0.0	5.6	-3.8	-0.3	-0.4	0.5	1.2	0.4	
August	1.6	1.4	4.8	3.9	1.2	1.5	-1.4	1.5	
September	-0.5	-0.9	0.1	1.0	0.1	0.4	3.3	0.4	
October	0.6	2.3	0.2	2.0	-0.9	-1.4	-0.1	0.5	
November	0.5	-0.6	2.2	-1.4	0.9	2.1	0.3	0.4	
December	0.2	-0.2	-1.2	-2.1	-1.6	-0.4	-0.6	-0.5	
2000									
January	-2.2	-1.8	-1.9	2.5	-0.3	-3.6	-0.6	-1.4	
February	0.3	1.5	-5.8	1.6	2.2	0.7	2.4	0.7	
March	0.0	-0.4	4.6	-1.3	-0.9	2.0	-0.3	0.2	
April	1.0	3.3	-2.2	0.0	-0.4	1.3	-3.3	0.1	
May	-0.6	-1.1	3.3	2.1	0.7	1.1	0.3	0.3	
June	1.9	17.2	20.5	23.6	0.6	6.5	2.6	7.7	
• • • • • • • • • •		• • • • • • • • • •							•
		TRE	ND ESTIMATES	(% change fi	om preceding	month)			
1999									
April	0.3	-0.6	0.5	0.7	0.5	0.8	1.1	0.5	
May	0.2	-0.4	0.1	0.8	0.3	0.7	0.6	0.3	
June	0.2	0.1	0.0	1.2	0.2	0.5	0.3	0.4	
July	0.4	0.8	0.2	1.5	0.2	0.6	0.3	0.5	
August	0.6	1.2	0.7	1.5	0.2	0.6	0.5	0.7	
September	0.5	1.1	1.0	1.1	0.1	0.4	0.5	0.6	
October	0.3	0.6	0.7	0.7	0.0	0.1	0.5	0.4	
November	-0.1	0.1	-0.1	0.4	-0.1	-0.3	0.5	0.1	
December	-0.3	-0.2	-0.8	0.2	-0.1	-0.5	0.2	-0.2	
2000									
January	-0.3	-0.1	-1.1	0.1	0.0	-0.2	0.0	-0.2	
February	-0.2	0.2	-1.1	0.2	0.1	0.2	-0.2	-0.1	
March	-0.1	0.4	-0.7	0.3	0.2	0.6	-0.2	0.0	
April	0.1	0.6	-0.3	0.2	0.2	0.9	-0.2	0.2	
May	0.2	0.6	-0.1	0.1	0.2	1.0	-0.2	0.2	
June	(b)0.2	(b)0.5	(b)0.1	(b)0.0	0.3	(b)1.2	-0.1	(b)0.3	

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



CLOTHING AND SOFT GOOD

	E00B		_			SOFT G						
	FOOD F	RETAILING	3			RETAILI	NG		HOUSE	HOLD GO	OOD REI	AILING
	Super- markets and	Takeaway			Total	Clathing	Other clothing		and floor	Domestic hardware & house-		
Month	grocery stores	food retailing	food retailing	Total	Department stores	Clothing retailing	related retailing	Total	covering retailing	ware retailing	appliance retailing	
						_	_					
	• • • • • • • • • • • • • • • • • • • •		• • • • • •		\$ MILLI		• • • • • • •	• • • • • • • • • •			• • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999					Φ IVIILLI	ON						
April	3 309.3	511.3	886.4	4 706.9	953.4	570.9	255.3	826.2	323.5	303.4	579.2	1 206.2
May	3 323.7	512.0		4 689.2	1 011.5	576.7	250.4	827.1	372.5	302.2	609.0	1 283.7
June	3 223.4	507.0	834.6	4 565.0	894.6	574.0	237.4	811.3	376.5	302.1	624.5	1 303.1
July	3 437.0	512.3	911.6	4 860.8	1 054.7	548.7	259.4	808.1	398.8	315.0	608.5	1 322.4
August	3 336.3	520.0	889.8	4 746.0	899.7	534.0	232.7	766.8	400.3	327.0	609.7	1 337.0
September	3 384.7	524.8		4 815.2	1 002.5	570.5	240.1	810.6	415.6	380.6	575.9	1 372.1
October	3 525.6	542.1		5 024.6	1 043.9	594.9	257.5	852.3	443.1	416.5	588.8	1 448.5
November	3 438.0	542.8		4 920.0	1 207.5	608.7	270.8	879.4	443.6	412.5	609.9	1 466.0
December <b>2000</b>	3 973.2	565.2	1 250.7	5 /89.1	2 070.1	904.3	337.7	1 242.0	446.3	490.1	876.5	1 812.9
January	3 492.7	539.5	858 4	4 890.6	925.1	517.6	275.6	793.2	392.0	401.0	594.0	1 387.0
February	3 345.5	474.5		4 633.2	798.3	429.4	212.0	641.4	371.0	371.6	581.4	1 324.0
March	3 591.3	518.3		4 965.2	902.1	513.3	240.0	753.3	411.3	383.4	603.4	1 398.1
April	3 448.1	520.3		4 776.4	1 024.9	541.1	237.3	778.4	365.0	367.5	540.1	1 272.6
May	3 451.9	519.8	791.9	4 763.6	1 052.5	592.7	273.2	865.8	405.6	374.1	658.1	1 437.9
June	3 443.9	514.4	810.6	4 768.8	1 165.8	670.5	304.8	975.3	542.9	421.1	771.3	1 735.3
				0/_ /	CHANGE FROM PR	ECEDING	MONTH					
1999				/0 \	SHANGL I KOW FK	LCLDING	WONTH					
April	-4.6	-5.1	0.0	-3.8	5.5	9.5	6.9	8.6	-10.0	-5.6	0.2	-4.2
May	0.4	0.1	-3.7	-0.4	6.1	1.0	-1.9	0.1	15.1	-0.4	5.1	6.4
June	-3.0	-1.0	-2.2	-2.6	-11.6	-0.5	-5.2	-1.9	1.1	0.0	2.5	1.5
July	6.6	1.0	9.2	6.5	17.9	-4.4	9.3	-0.4	5.9	4.2	-2.5	1.5
August	-2.9	1.5	-2.4	-2.4	-14.7	-2.7	-10.3	-5.1	0.4	3.8	0.2	1.1
September	1.5	0.9	1.8	1.5	11.4	6.8	3.2	5.7	3.8	16.4	-5.5	2.6
October	4.2	3.3	5.6	4.3	4.1	4.3	7.2	5.2	6.6	9.5	2.2	5.6
November	-2.5	0.1	-1.8	-2.1	15.7	2.3	5.2	3.2	0.1	-1.0	3.6	1.2
December	15.6	4.1	33.1	17.7	71.4	48.6	24.7	41.2	0.6	18.8	43.7	23.7
<b>2000</b> January	-12.1	-4.5	-31.4	-15.5	-55.3	-42.8	-18.4	-36.1	-12.2	-18.2	-32.2	-23.5
February	-12.1 -4.2	-4.5 -12.1	-51.4 -5.3	-15.5 -5.3	-55.5 -13.7	-42.6 -17.0	-16.4 -23.1	-30.1 -19.1	-12.2 -5.4	-16.2 -7.3	-32.2 -2.1	-23.5 -4.5
March	7.3	9.2	5.2	7.2	13.0	19.5	13.2	17.4	10.9	3.2	3.8	5.6
April	-4.0	0.4	-5.6	-3.8	13.6	5.4	-1.1	3.3	-11.3	-4.2	-10.5	-9.0
May	0.1	-0.1	-2.0	-0.3	2.7	9.5	15.1	11.2	11.1	1.8	21.8	13.0
June	-0.2	-1.0	2.4	0.1	10.8	13.1	11.6	12.6	33.8	12.5	17.2	20.7
			% СПУ	ICE EDO	M CORRESPONDIN	C MONT	H OE DD	EVIOUS VE	۸ <b>D</b>			
1999			∕0 UHAI	NGL FRUI	W CONNESPONDIN	a WONT	ii Oi PK	LVIOUS IE	T11			
April	6.2	-5.5	8.1	5.2	-1.7	14.7	17.5	15.6	7.9	3.5	2.7	4.2
May	5.2	-5.4	3.2	3.6	4.2	4.1	10.6	6.0	10.4	2.3	3.3	5.0
June	7.0	-3.3	5.5	5.5	5.3	12.5	11.3	12.1	8.9	6.6	4.7	6.3
July	6.8	-6.4	9.0	5.6	1.2	2.3	10.4	4.8	11.5	11.7	1.7	6.8
August	5.2	-2.1	9.3	5.1	3.4	8.1	10.9	8.9	19.0	7.4	9.2	11.5
September	7.1	-1.1	7.9	6.3	6.7	10.8	3.1	8.4	23.8	14.9	7.0	13.9
October	2.6	-5.0	9.0	2.8	2.2	8.6	-1.1	5.5	24.2	22.5	1.4	13.4
November	5.9	1.1	10.2	6.1	6.1	13.2	6.4	11.0	22.1	23.5	7.1	15.8
December	7.7	-3.1	11.6	7.4	4.8	12.3	0.7	8.9	22.9	18.9	3.2	11.6
2000	1.0	2.4	0.0	0.3	4.0	E 4	0.4	2.2	16.4	06.0	E 1	0.0
January February	1.0 6.8	-3.4 -3.7	0.0 0.9	0.3 4.5	-1.8 8.1	5.4 0.4	-0.4 3.7	3.3 1.4	16.1 18.3	26.8 27.5	-5.4 3.9	8.2 13.7
March	3.5	-3. <i>1</i> -3.8	-3.4	4.5 1.4	8.1 -0.1	-1.6	0.5	-0.9	18.3	27.5 19.2	3.9 4.4	13.7 11.0
April	4.2	-3.8 1.8	-3.4 -8.8	1.4	-0.1 7.5	-1.0 -5.2	-7.0	-0.9 -5.8	12.8	21.1	-6.7	5.5
May	3.9	1.5	-7.2	1.6	4.1	2.8	9.1	-5.8 4.7	8.9	23.8	8.1	12.0
June	6.8	1.4	-2.9	4.5	30.3	16.8	28.4	20.2	44.2	39.4	23.5	33.2

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

	RECREATIONAL GOOD RETAILING		OTHER RETAILII				HOSPITALITY AND SERVICES				
Month	News- paper, book and stationery retailing	Other recreations good retailing	al Total	Pharma- ceutical cosmetic & toiletry retailing	Other retailing	Total	Hotels and licensed clubs	Cafes and restau- rants	Selected services	Total	Total all industries
• • • • • • • • • • • •	• • • • • • • • •	• • • • • •	• • • • • • •	• • • • • • • • •		• • • • • • • • • • • • • • • • • • •	• • • • • • • • •	• • • • • •	• • • • • •	• • • • • • •	• • • • • • • • • •
1999					\$ MILLI	ON					
April	356.9	189.2	546.1	577.8	591.6	1 169.4	1 171.8	643.6	185.7	2 001.0	11 409.2
May	368.1	179.6	547.7	598.9	591.4	1 190.4	1 136.6	673.7	194.6	2 004.9	11 554.4
June	358.7	194.5	553.2	612.3	563.7	1 176.0	1 114.2	618.3	197.1	1 929.6	11 232.8
July	382.6	195.6	578.2	645.7	598.6	1 244.3	1 228.1	624.6	193.1	2 045.8	11 914.3
August	371.5	202.0	573.5	637.1	618.2	1 255.3	1 179.5	629.3	174.3	1 983.1	11 561.5
September	369.5	228.2	597.8	645.5	642.2	1 287.6	1 230.6	648.8	177.6	2 056.9	11 942.7
October November	370.0 398.2	218.7 241.1	588.7 639.3	630.9 661.3	658.0 711.9	1 288.9 1 373.2	1 288.5 1 242.7	683.6 686.1	193.3 190.7	2 165.4 2 119.5	12 412.3 12 604.9
December	501.7	391.3	893.1	817.3	1 048.1	1 865.4	1 464.7	788.1	231.7	2 484.5	16 157.1
2000	301.7	331.3	033.1	017.5	1 040.1	1 000.4	1 404.7	700.1	251.1	2 404.5	10 137.1
January	366.1	210.3	576.4	535.9	608.2	1 144.1	1 231.9	675.3	194.1	2 101.3	11 817.7
February	378.8	183.0	561.8	539.6	595.8	1 135.4	1 167.5	653.4	180.4	2 001.3	11 095.4
March	395.9	193.8	589.8	592.2	621.1	1 213.2	1 243.1	716.8	193.9	2 153.8	11 975.5
April	340.4	199.9	540.2	575.6	618.3	1 193.8	1 170.8	651.6	181.9	2 004.3	11 590.6
May	372.2	191.6	563.7	618.4	661.5	1 280.0	1 133.4	677.2	186.6	1 997.2	11 960.7
June	350.7	207.5	558.2	629.2	678.3	1 307.5	1 174.7	677.0	185.4	2 037.1	12 547.9
• • • • • • • • • • •	• • • • • • • •	• • • • • •	• • • • • •	% CHANGE	FROM PR	ECEDING M	IONTH	• • • • • •	• • • • • •	• • • • • • •	• • • • • • • • • •
1999											
April	-10.6	-1.4	-7.6	-5.1	2.7	-1.3	-1.9	2.6	-2.7	-0.6	-1.7
May	3.1	-5.1	0.3	3.7	0.0	1.8	-3.0	4.7	4.8	0.2	1.3
June	-2.5	8.3	1.0	2.2	-4.7	-1.2	-2.0	-8.2	1.3	-3.8	-2.8
July	6.7	0.6	4.5	5.5	6.2	5.8	10.2	1.0	-2.0	6.0	6.1
August	-2.9	3.3	-0.8	-1.3	3.3	0.9	-4.0	0.8	-9.7	-3.1	-3.0
September	-0.5	13.0	4.2	1.3	3.9	2.6	4.3	3.1	1.9	3.7	3.3
October	0.1	-4.2	-1.5	-2.3	2.5 8.2	0.1	4.7	5.4 0.4	8.9	5.3	3.9
November December	7.6 26.0	10.3 62.3	8.6 39.7	4.8 23.6	8.2 47.2	6.5 35.8	-3.6 17.9	0.4 14.9	-1.4 21.5	-2.1 17.2	1.6 28.2
2000	20.0	02.3	39.1	23.0	41.2	33.6	11.9	14.9	21.5	11.2	20.2
January	-27.0	-46.3	-35.5	-34.4	-42.0	-38.7	-15.9	-14.3	-16.2	-15.4	-26.9
February	3.5	-13.0	-2.5	0.7	-2.1	-0.8	-5.2	-3.2	-7.1	-4.8	-6.1
March	4.5	5.9	5.0	9.7	4.2	6.9	6.5	9.7	7.4	7.6	7.9
April	-14.0	3.1	-8.4	-2.8	-0.5	-1.6	-5.8	-9.1	-6.2	-6.9	-3.2
May	9.3	-4.1	4.3	7.4	7.0	7.2	-3.2	3.9	2.5	-0.4	3.2
June	-5.8	8.3	-1.0	1.7	2.5	2.2	3.6	0.0	-0.6	2.0	4.9
• • • • • • • • • • •	• • • • • • • • • •	%	CHANGE I	FROM CORR	ESPONDIN	G MONTH (	OF PREVIOUS	S YEAR	• • • • • •	•••••	• • • • • • • • • • •
1999											
April	7.3	2.6	5.7	18.7	-3.0	6.6	10.6	28.8	-0.8	14.6	6.8
May	6.2	7.7	6.7	17.1	-1.9	6.8	5.5	26.7	7.6	12.0	5.8
June	5.3	8.4	6.4	21.7	-2.5	8.7	8.0	24.3	11.5	13.1	7.7
July	10.7	-2.5	5.8	22.0	-2.9	8.6	13.0	14.6	1.0	12.3	6.7
August	8.5	-0.8	5.0	20.0	4.4	11.8	5.3	15.6	-2.0	7.6	7.0
September	6.2	-1.1 7.1	3.3	19.5	3.5	10.9	13.4	18.5	-2.1	13.4	8.8
October November	4.9 11.0	−7.1 −2.9	0.1 5.3	11.0 19.1	2.0 3.8	6.2 10.6	9.6 6.9	12.0 16.2	2.8 3.2	9.7 9.4	5.5 8.5
December	11.6	-2.9 -5.4	3.5	20.6	3.8 4.5	10.6	11.7	22.1	3.2 10.4	9.4 14.6	8.8
<b>2000</b>	11.0	-5.4	3.5	20.0	4.0	11.0	11.7	22.1	10.4	14.0	0.0
January	0.6	1.6	1.0	0.1	3.2	1.8	2.7	11.3	0.4	5.1	2.2
February	6.9	6.0	6.6	3.4	10.3	6.9	6.5	16.5	4.1	9.3	6.8
March	-0.8	1.0	-0.2	-2.7	7.8	2.4	4.1	14.2	1.6	7.0	3.2
April	-4.6	5.6	-1.1	-0.4	4.5	2.1	-0.1	1.2	-2.0	0.2	1.6
May	1.1	6.6	2.9	3.3	11.9	7.5	-0.3	0.5	-4.1	-0.4	3.5
June	-2.2	6.7	0.9	2.8	20.3	11.2	5.4	9.5	-5.9	5.6	11.7

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes



# RETAIL TURNOVER, By State: All series

	New South			South	Western		Northern	Australian Capital	
Month	Wales	Victoria	Queensland	Australia	Australia	Tasmania	Territory	Territory	Australia
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • • • •	ODICINAL	(	• • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • • • •
1999				ORIGINAL	(\$ million)				
April	3 971.6	2 773.1	2 089.8	823.8	1 157.8	263.8	118.5	210.7	11 409.2
May	4 028.5	2 805.4	2 102.7	827.3	1 187.0	258.2	126.7	218.7	11 554.4
June	3 863.1	2 737.7	2 110.7	800.8	1 130.6	253.8	129.2	207.0	11 232.8
July	4 071.7	2 927.2	2 216.0	869.8	1 198.2	264.5	139.3	227.6	11 914.3
August	3 972.4	2 823.5	2 156.5	837.0	1 160.1	259.3	136.3	216.5	11 561.5
September	4 115.1	2 917.9	2 251.4	865.7	1 177.3	263.7	133.2	218.4	11 942.7
October	4 237.8	3 036.6	2 298.7	918.0	1 283.3	272.1	135.3	230.6	12 412.3
November	4 300.0	3 109.6	2 324.1	930.9	1 294.4	279.0	131.3	235.6	12 604.9
December	5 555.0	4 030.0	2 946.4	1 169.5	1 629.6	368.9	152.3	305.3	16 157.1
2000									
January	4 057.1	2 845.5	2 250.1	864.6	1 205.6	260.9	115.7	218.2	11 817.7
February	3 808.9	2 654.2	2 060.7	808.3	1 179.6	257.4	115.3	211.0	11 095.4
March	4 107.8	2 905.5	2 201.3	886.6	1 245.5	272.8	125.2	230.7	11 975.5
April	3 993.3	2 755.3	2 162.7	852.8	1 210.0	256.8	126.9	232.8	11 590.6
May	4 158.6	2 861.3	2 184.1	876.8	1 241.0	258.2	134.6	246.0	11 960.7
June	4 359.4	3 005.8	2 325.6	904.5	1 279.8	264.8	141.9	266.1	12 547.9
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	SFAS	ONALLY AD	IUSTED (\$ mi	llion)	• • • • • • • • •	• • • • • • • • •	• • • • • • • • • • • •
1999			OLAG	OWNEET NO.	OOTED (\$ IIII	111011)			
April	4 115.1	2 848.4	2 199.1	847.2	1 201.4	269.2	125.3	217.6	11 823.4
May	4 097.8	2 890.7	2 180.6	850.6	1 216.8	268.9	127.4	218.5	11 851.3
June	4 102.2	2 924.5	2 203.6	853.5	1 210.4	269.7	127.5	220.5	11 912.0
July	4 092.4	2 966.0	2 203.0	868.0	1 211.7	273.0	127.7	222.0	11 963.8
August	4 181.7	2 988.1	2 236.3	881.6	1 225.1	275.5	127.9	226.9	12 143.2
September	4 215.6	2 995.5	2 251.9	888.8	1 218.2	273.8	128.4	225.1	12 197.2
October	4 213.4	3 005.8	2 259.7	896.9	1 248.8	272.0	129.3	227.0	12 252.8
November	4 197.7	3 022.8	2 294.1	904.1	1 253.9	272.3	131.8	229.7	12 306.5
December	4 202.1	2 994.4	2 272.4	888.9	1 248.3	274.2	134.6	230.6	12 245.4
2000									
January	4 145.7	2 924.1	2 259.2	886.6	1 226.6	269.2	130.6	231.4	12 073.4
February	4 163.0	2 930.9	2 272.7	889.7	1 259.9	270.7	131.5	234.7	12 153.0
March	4 178.4	2 920.9	2 269.8	898.6	1 270.2	271.0	132.5	237.4	12 178.7
April	4 192.2	2 886.3	2 300.8	891.7	1 273.7	268.6	134.4	241.8	12 189.4
May June	4 223.2 4 577.0	2 923.9 3 181.2	2 262.9 2 404.1	904.6 946.5	1 266.6 1 358.6	267.5 276.9	134.2 140.7	246.3 281.3	12 229.2 13 166.3
Julie	4 377.0	3 101.2	2 404.1	940.5	1 336.0	210.9	140.7	201.5	13 100.3
			TR	END ESTIMA	ATES (\$ millio	on)			
1999									
April	4 101.9	2 869.1	2 207.3	859.9	1 218.1	271.5	125.9	219.9	11 873.6
May	4 110.3	2 901.2	2 207.6	859.3	1 215.7	272.0	126.6	220.7	11 913.5
June	4 120.3	2 930.5	2 208.0	861.7	1 214.2	272.0	127.1	221.4	11 955.3
July	4 138.6	2 958.6	2 215.0	868.2	1 216.3	272.3	127.6	222.6	12 019.1
August	4 164.1	2 983.7	2 230.1	877.6	1 222.2	272.9	128.4	224.1	12 103.2
September	4 185.7	3 000.8	2 247.9	886.8	1 229.8	273.4	129.2	225.9	12 179.5
October November	4 198.3	3 006.0	2 262.4	893.0	1 236.6 1 242.0	273.4	130.1	227.5	12 227.3
December	4 197.9 4 188.0	2 997.2 2 977.8	2 270.7 2 274.4	894.8 894.1	1 242.0 1 246.8	272.8 272.0	131.0 131.7	228.8 230.4	12 235.3 12 215.1
<b>2000</b>	<del>4</del> 100.0	2311.0	Z Z I 4.4	034.1	1 240.0	212.0	131.1	230.4	12 213.1
January	4 177.4	2 954.2	2 275.0	892.8	1 251.2	271.2	132.1	232.5	12 186.5
February	4 175.0	2 934.0	2 274.7	892.6	1 256.0	270.5	132.5	235.2	12 170.8
March	4 182.4	2 921.6	2 275.0	894.1	1 261.5	269.8	133.0	238.2	12 175.9
April	4 194.9	2 917.0	2 275.7	896.7	1 267.4	269.2	133.6	241.4	12 196.0
May	4 209.5	2 917.5	2 275.9	899.4	1 272.8	268.7	134.3	244.4	12 221.9
June(a)	4 225.5	2 923.2	2 277.5	903.3	1 278.4	268.2	135.0	247.5	12 257.5
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<sup>(</sup>a) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# RETAIL TURNOVER PERCENTAGE CHANGE, By State: All series

	New South			South	Western		Northern	Australian Capital	
Month	Wales	Victoria	Queensland	Australia	Australia	Tasmania	Territory	Territory	Australia
•••••	• • • • • • • • •	• • • • • • • • • •		(0)	• • • • • • • • •		• • • • • • • • •	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			ORIGINAL (	(% change f	rom precedin	g month)			
April	-0.4	-1.3	-2.5	-3.8	-3.9	-2.8	0.3	-2.7	-1.7
May	1.4	1.2	0.6	0.4	2.5	-2.1	6.9	3.8	1.3
June	-4.1	-2.4	0.4	-3.2	-4.8	-1.7	2.0	-5.3	-2.8
July	5.4	6.9	5.0	8.6	6.0	4.2	7.8	9.9	6.1
August	-2.4	-3.5	-2.7	-3.8	-3.2	-2.0	-2.1	-4.9	-3.0
September	3.6	3.3	4.4	3.4	1.5	1.7	-2.3	0.9	3.3
October	3.0	4.1	2.1	6.0	9.0	3.2	1.6	5.6	3.9
November	1.5	2.4	1.1	1.4	0.9	2.5	-2.9	2.2	1.6
December	29.2	29.6	26.8	25.6	25.9	32.2	16.0	29.6	28.2
2000									
January	-27.0	-29.4	-23.6	-26.1	-26.0	-29.3	-24.0	-28.6	-26.9
February	-6.1	-6.7	-8.4	-6.5	-2.2	-1.4	-0.3	-3.3	-6.1
March	7.8	9.5	6.8	9.7	5.6	6.0	8.6	9.3	7.9
April	-2.8	-5.2	-1.8	-3.8	-2.8	-5.9	1.3	0.9	-3.2
May	4.1	3.8	1.0	2.8	2.6	0.6	6.1	5.7	3.2
June	4.8	5.0	6.5	3.2	3.1	2.6	5.4	8.2	4.9
• • • • • • • • • • • • •	• • • • • • • • •	0	CONALLY ADU	ICTED (9/ ol	handa fram n		+b)	• • • • • • • •	• • • • • • • • • • • •
1999		SEF	SONALLY ADJI	JSTED (% CI	nange from p	receaing mon	tn)		
April	0.0	-0.8	-2.5	-4.7	-3.5	-3.2	-0.1	-3.5	-1.5
May	-0.4	1.5	-0.8	0.4	1.3	-0.1	1.7	0.4	0.2
June	0.1	1.2	1.1	0.3	-0.5	0.3	0.1	0.9	0.5
July	-0.2	1.4	0.0	1.7	0.1	1.2	0.2	0.7	0.4
August	2.2	0.7	1.5	1.6	1.1	0.9	0.1	2.2	1.5
September	0.8	0.2	0.7	0.8	-0.6	-0.6	0.3	-0.8	0.4
October	-0.1	0.3	0.3	0.9	2.5	-0.7	0.7	0.9	0.5
November	-0.4	0.6	1.5	0.8	0.4	0.1	2.0	1.2	0.4
December	0.1	-0.9	-0.9	-1.7	-0.4	0.7	2.1	0.4	-0.5
2000									
January	-1.3	-2.3	-0.6	-0.3	-1.7	-1.8	-3.0	0.3	-1.4
February	0.4	0.2	0.6	0.3	2.7	0.5	0.7	1.4	0.7
March	0.4	-0.3	-0.1	1.0	0.8	0.1	0.8	1.2	0.2
April	0.3	-1.2	1.4	-0.8	0.3	-0.9	1.5	1.9	0.1
May	0.7	1.3	-1.6	1.4	-0.6	-0.4	-0.2	1.9	0.3
June	8.4	8.8	6.2	4.6	7.3	3.5	4.9	14.2	7.7
• • • • • • • • • • • •	• • • • • • • • •	· · · · · · · · · · · · · · · · · · ·	DEND FORMA	TEO (0)	• • • • • • • • •	• • • • • • • • •	• • • • • • • •	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999		ı	REND ESTIMA	ı ES (% cnar	ige from pred	eding month)	1		
April	0.3	1.2	0.2	-0.1	-0.1	0.4	0.7	0.6	0.5
May	0.2	1.1	0.0	-0.1	-0.1 -0.2	0.2	0.6	0.4	0.3
June	0.2	1.0	0.0	0.3	-0.1	0.0	0.4	0.3	0.4
July	0.4	1.0	0.3	0.8	0.2	0.1	0.4	0.5	0.5
August	0.6	0.9	0.7	1.1	0.5	0.2	0.6	0.7	0.7
September	0.5	0.6	0.8	1.0	0.6	0.2	0.7	0.8	0.6
October	0.3	0.2	0.6	0.7	0.6	0.0	0.7	0.7	0.4
November	0.0	-0.3	0.4	0.2	0.4	-0.2	0.7	0.6	0.1
December	-0.2	-0.6	0.2	-0.1	0.4	-0.3	0.5	0.7	-0.2
2000									
January	-0.3	-0.8	0.0	-0.2	0.4	-0.3	0.4	0.9	-0.2
February	-0.1	-0.7	0.0	0.0	0.4	-0.3	0.3	1.2	-0.1
March	0.2	-0.4	0.0	0.2	0.4	-0.3	0.3	1.3	0.0
April	0.3	-0.2	0.0	0.3	0.5	-0.2	0.5	1.3	0.2
May	0.3	0.0	0.0	0.3	0.4	-0.2	0.5	1.3	0.2
June(a)	0.4	0.2	0.1	0.4	0.4	-0.2	0.5	1.2	0.3

<sup>(</sup>a) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# RETAIL TURNOVER, By Industry Group(a)—New South Wales: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
• • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • •				• • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • • •
			ORIG	INAL (\$ millio	n)			
1999								
April	1 515.3	339.1	317.5	355.5	175.6	391.5	877.3	3 971.6
May	1 524.0	349.0	309.7	386.7	172.1	404.8	882.2	4 028.5
June	1 483.6	298.6	294.9	394.6	177.0	374.2	840.2	3 863.1
July	1 553.3	367.8	306.0	404.9	192.8	400.7	846.3	4 071.7
August	1 530.7	309.0	296.1	418.6	187.4	407.3	823.3	3 972.4
September	1 561.3	342.7	304.4	442.4	196.7	423.8	843.9	4 115.1
October	1 623.7	361.2	319.1	460.2	178.9	431.6	863.0	4 237.8
November	1 588.8	418.6	337.3	444.4	195.6	462.2	853.0	4 300.0
December	1 872.2	733.3	490.7	547.9	263.1	647.9	999.9	5 555.0
2000								
January	1 559.4	323.6	302.9	416.8	183.3	390.8	880.3	4 057.1
February	1 484.4	276.6	240.8	428.0	180.9	386.9	811.4	3 808.9
March	1 574.5	315.1	289.0	442.8	196.2	411.1	879.2	4 107.8
April	1 528.1	351.1	286.7	398.6	182.5	392.2	854.2	3 993.3
May	1 516.3	372.0	323.9	459.3	203.7	429.8	853.6	4 158.6
June	1 526.4	408.6	357.7	572.5	188.7	446.0	859.4	4 359.4
• • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • •	•••••	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
			SEASONALLY	ADJUSTED (	\$ million)			
1999								
April	1 540.9	358.4	324.5	389.8	194.9	416.9	889.8	4 115.1
May	1 543.8	355.2	301.6	391.8	180.9	426.6	898.0	4 097.8
June	1 565.5	348.1	310.2	396.9	191.1	408.4	882.0	4 102.2
July	1 555.1	359.3	305.4	403.8	199.6	412.8	856.4	4 092.4
August	1 592.5	372.7	321.9	430.1	195.0	426.5	843.1	4 181.7
September	1 593.5	362.9	319.5	448.7	193.4	427.6	870.0	4 215.6
October	1 586.9	379.0	323.2	458.8	189.6	424.8	851.1	4 213.4
November	1 589.5	373.7	326.9	440.8	185.7	435.4	845.7	4 197.7
December	1 605.5	371.8	322.4	420.7	184.5	441.4	855.8	4 202.1
2000			244.0		400 =		0540	
January	1 542.4	373.7	314.9	440.6	196.7	422.6	854.9	4 145.7
February	1 547.9	378.7	292.0	457.3	195.8	430.3	861.0	4 163.0
March	1 545.7	370.6	321.8	450.3	198.1	425.6	866.4	4 178.4
April	1 560.6	378.2	302.2	445.7	204.8	430.2	870.7	4 192.2
May	1 548.4	382.3	306.3	458.2	210.7	443.6	873.6	4 223.2
June	1 588.0	462.2	374.1	577.6	203.8	482.5	888.8	4 577.0
• • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • •	• • • • • • • • •		• • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			TREND ES	STIMATES (\$ n	nillion)			
April	1 556.5	359.8	310.0	386.2	189.1	408.2	891.2	4 101.9
May	1 558.2	357.0	310.4	391.7	190.6	412.4	898.2	4 110.3
June	1 561.7	356.9	311.1	401.8	192.1	416.0	902.2	4 120.3
July	1 569.4	359.6	313.1	414.9	193.0	419.7	(b)845.0	4 120.5 4 138.6
August	1 579.8	364.3	316.8	427.5	193.0	423.4	849.4	4 164.1
_		368.6	320.2	436.6			852.7	
September	1 588.4				191.9	426.8		4 185.7
October November	1 591.2 1 586.6	372.1 373.9	322.2 321.7	441.9 443.6	190.4 189.2	429.8 431.8	854.2 854.4	4 198.3 4 197.9
December	1 577.1	373.9 374.3	318.9	443.0	189.2	431.8 431.9	854.4 854.6	4 197.9 4 188.0
2000	13/1.1	314.3	310.9	443.0	109.0	431.9	034.0	4 188.0
January	1 566.1	374.3	314.9	442.9	192.2	430.8	856.4	4 177.4
February	1 557.4	375.1	310.9	445.0	196.0	430.2	860.5	4 175.0
March	1 553.0	376.4	307.5	448.6	199.9	430.1	865.9	4 182.4
April	1 551.8	378.3	304.7	452.3	203.2	430.8	871.4	4 194.9
May	1 552.8	380.5	302.1	456.6	205.9	431.3	876.7	4 209.5
June	(c)1 554.9	(c)382.6	(c)300.2	n.p.	207.9	n.p.	881.0	(c)4 225.5
	, ==	,			<del>-</del>			, =====

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>c) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

<sup>(</sup>b) Possible break in series. See paragraph 14 of the Explanatory Notes.



# RETAIL TURNOVER, By Industry Group(a)—Victoria: All series

	<b>.</b>		Clothing and	Household	Recreational	0.4	Hospitality	
Month	Food retailing	Department stores	soft good retailing	good retailing	good retailing	Other retailing	and services	Total
• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •			• • • • • • • • •	• • • • • • • • •	• • • • • • • • • •	• • • • • • • • •
			ORIG	INAL (\$ millior	1)			
1999								
April	1 159.1	236.6	213.5	324.7	141.1	300.0	398.2	2 773.1
May	1 167.0	253.5	215.8	338.6	140.1	291.6	398.7	2 805.4
June	1 126.2	220.4	217.2	333.9	143.7	303.8	392.7	2 737.7
July	1 210.5	263.2	219.0	336.4	136.5	322.8	438.8	2 927.2
August	1 177.9	221.3	209.5	337.6	139.8	315.1	422.3	2 823.5
September	1 186.2	248.5	222.6	347.8	149.5	324.5	438.8	2 917.9
October	1 242.0	259.3	234.5	379.3	148.5	324.2	448.9	3 036.6
November	1 231.9	304.1	243.3	392.3	157.8	338.4	441.7	3 109.6
December	1 463.8	528.1	339.8	498.2	233.8	439.8	526.4	4 030.0
2000	4.040.0	000.0	004 5	250.4	420.0	007.0	440.0	0.045.5
January	1 219.9	228.0	221.5	358.1	138.2	267.6	412.3	2 845.5
February	1 155.2	195.9	181.7	326.1	120.7	268.1	406.6	2 654.2
March	1 244.7	224.2	217.4	342.8	132.1	292.6	451.7	2 905.5
April	1 163.1	260.6	224.2	309.6	117.4	291.9	388.4	2 755.3
May	1 180.1	265.3	248.2	349.8	118.9	305.2	393.8	2 861.3
June	1 173.5	298.6	279.7	416.3	124.1	313.6	399.9	3 005.8
• • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •
1000			SEASONALLY	Y ADJUSTED (\$	million)			
1999		0.40 =	040 =	254.2	.=0 .	245.0		
April	1 173.5	240.5	210.5	351.2	158.4	315.8	398.5	2 848.4
May	1 195.9	256.8	209.6	355.4	155.0	308.9	409.0	2 890.7
June	1 195.2	258.9	219.7	347.0	156.2	328.8	418.8	2 924.5
July	1 206.4	269.7	222.2	348.7	148.5	329.0	441.6	2 966.0
August	1 226.9	268.4	229.9	354.0	151.1	322.3	435.5	2 988.1
September	1 211.5	265.1	236.4	361.2	151.6	330.2	439.4	2 995.5
October	1 226.9	273.9	238.7	363.1	148.9	313.1	441.3	3 005.8
November	1 235.4	271.4	234.8	374.2	148.9	314.7	443.4	3 022.8
December	1 229.9	269.2	231.5	373.0	146.8	300.6	443.4	2 994.4
2000	4.005.0	004.0	020.0	257.7	4.40.0	200.4	442.4	0.004.4
January	1 205.0	261.8	239.2	357.7	140.9	306.4	413.1	2 924.1
February	1 209.4	265.0	225.1	355.6	134.4	303.5	437.8	2 930.9
March	1 203.1	258.9	227.2	352.0	139.1	304.1	436.5	2 920.9
April	1 209.9	268.5	222.8	339.4	134.5	317.8	393.4	2 886.3
May	1 209.7 1 212.6	272.5	233.1	357.9	132.1 136.2	316.8 335.1	401.9 422.2	2 923.9
June	1 212.0	343.1	291.0	441.1	130.2	333.1	422.2	3 181.2
• • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • •				• • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •
1000			TREND ES	STIMATES (\$ m	illion)			
1999	1 195 0	257.5	210.4	211 0	15/10	318.6	396.9	2 960 1
April May	1 185.9			344.8	154.8	322.5		2 869.1 2 901.2
June	1 192.8 1 199.9	258.2 260.2	214.6 219.5	347.9 350.2	154.8 154.0	324.8	410.5 421.9	2 930.5
July	1 207.9	263.5	224.4	353.2	152.9	325.3	431.4	2 958.6
•					152.9			
August	1 216.1	267.2	229.2	356.9		324.5	438.1	2 983.7
September	1 222.7	269.8	233.4	361.2	150.5	322.0	441.2	3 000.8
October November	1 226.0	270.6	235.9	365.1	149.1	317.4	441.8	3 006.0
	1 225.2	269.2	236.1	367.1	147.3	311.7	440.6	2 997.2
December 2000	1 221.7	266.9	234.4	365.9	144.7	307.1	437.2	2 977.8
January	1 216.6	264.8	231.9	362.0	141.7	305.3	432.0	2 954.2
February	1 211.9	264.8 264.5	229.8	357.1	138.8	305.3	432.0 426.0	2 934.2 2 934.0
March	1 208.3	264.5 266.2	228.8	357.1 352.7	136.7	308.8	420.0	2 934.0 2 921.6
April	1 206.2	269.8	228.7	349.6	135.1	312.1	414.9	2 921.0
May	1 205.0	269.8 274.4	229.3	349.6 347.4	134.0	315.3	414.9 410.9	2 917.0 2 917.5
June	(b)1 204.8	(b)279.3	(b)230.3	(b)346.3	133.4	(b)318.7	408.5	(b)2 923.2
Julio	(D) 1 204.0	(D)Z13.3	(D)Z3U.3	(0)340.3	133.4	(D) O TO: 1	+00.5	(D) Z 3Z3.Z

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes.

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# RETAIL TURNOVER, By Industry Group(a)—Queensland: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
• • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • •			•••••	• • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •
1999			OR	IGINAL (\$ mill	ion)			
April	887.3	152.9	148.3	217.3	114.5	228.4	341.0	2 089.8
May	863.6	158.9	149.3	223.8	118.2	240.4	348.6	2 102.7
June	856.2	156.7	155.8	236.9	117.0	249.5	338.6	2 110.7
July	914.2	174.4	133.5	228.3	133.9	258.4	373.3	2 216.0
August	889.6	153.5	127.1	226.2	133.8	265.5	360.8	2 156.5
September	902.0	173.6	143.6	234.3	137.5	269.0	391.4	2 251.4
October	929.4	173.1	149.2	231.2	136.9	254.6	424.3	2 298.7
	897.4	195.7	142.4	243.6	146.6	279.0	419.4	
November								2 324.1
December	1 035.6	332.2	196.9	303.0	207.2	374.6	496.8	2 946.4
2000	0.44.0	455.4	100.0	0540	400 5	222.2	445.0	0.050.4
January	941.0	155.1	133.8	254.6	129.5	220.3	415.8	2 250.1
February	858.4	134.3	99.9	226.8	134.7	214.5	392.2	2 060.7
March	923.2	144.0	111.1	249.1	129.5	224.1	420.3	2 201.3
April	901.1	168.7	118.9	227.3	114.6	242.1	390.0	2 162.7
May	882.1	162.3	128.8	262.5	112.0	252.9	383.5	2 184.1
June	895.0	189.3	151.0	318.2	115.5	257.2	399.4	2 325.6
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •		• • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •
1999			SEASONAL	LY ADJUSTED	(\$ million)			
	901 /	160.7	150.6	246.0	125.0	240.0	255.6	0.100.1
April	891.4	169.7	159.6	246.9	125.9	249.9	355.6	2 199.1
May	883.9	171.5	153.8	230.9	132.6	244.0	364.0	2 180.6
June	885.2	170.7	161.8	241.7	125.6	259.4	359.3	2 203.6
July	898.8	174.7	135.4	228.9	137.7	259.0	368.6	2 203.0
August	910.1	177.6	137.7	238.6	140.2	265.2	366.8	2 236.3
September	900.5	174.9	136.1	236.0	137.5	266.3	400.5	2 251.9
October	916.0	177.8	140.4	233.0	137.6	252.8	402.2	2 259.7
November	916.6	175.9	138.2	236.9	142.6	271.9	412.1	2 294.1
December	915.6	171.8	138.0	231.9	141.0	269.5	404.5	2 272.4
2000								
January	930.1	172.7	132.9	250.8	126.1	235.7	410.9	2 259.2
February	904.1	181.6	120.6	243.2	147.6	244.8	430.9	2 272.7
March	909.0	175.5	124.8	251.5	136.3	243.5	429.2	2 269.8
April	917.9	189.6	133.1	256.8	129.2	267.3	406.8	2 300.8
May	901.9	175.8	132.0	268.6	123.8	255.0	405.8	2 262.9
June	912.1	202.9	150.9	328.1	123.6	268.4	418.1	2 404.1
• • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •
1000			TREND	ESTIMATES (\$	million)			
<b>1999</b> April	895.3	172.1	159.6	241.1	129.3	251.2	359.2	2 207.3
May	895.2	172.1	161.1	239.7	130.7	253.1	360.1	2 207.6
-	894.9	173.1	162.1	237.5	132.4	255.4	363.4	2 207.6
June								
July	896.4	174.2	(b)135.2	235.4	134.7	258.8	370.0	2 215.0
August	901.2	175.1	136.7	234.4	136.9	262.3	379.0	2 230.1
September	907.6	175.6	138.2	234.2	138.5	264.4	388.8	2 247.9
October	913.2	175.5	138.5	234.8	139.4	263.6	398.6	2 262.4
November	916.4	175.1	136.9	236.2	139.6	260.3	407.4	2 270.7
December	917.4	175.4	134.3	238.7	139.3	255.9	414.0	2 274.4
2000	040.0	4700	404.0	040.0	400.0	050.4	447.0	0.075.0
January	916.6	176.3	131.6	242.6	138.2	252.4	417.3	2 275.0
February	914.7	177.7	129.5	247.4	136.5	250.7	418.2	2 274.7
March	912.4	179.0	128.2	252.6	133.9	251.0	417.9	2 275.0
April	910.5	179.9	127.7	257.3	130.8	252.7	416.9	2 275.7
May	909.1	180.4	127.6	261.4	127.7	254.8	415.3	2 275.9
June	(c)908.1	(c)180.5	(c)127.6	(c)264.9	125.1	(c)257.5	414.1	(c)2 277.5

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes.

<sup>(</sup>c) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

<sup>(</sup>b) Possible break in series. See paragraph 14 of the  $\mbox{\sc Explanatory Notes}.$ 



# RETAIL TURNOVER, By Industry Group(a)—South Australia: All series

Month	Food	Department	Clothing and soft good	Household good	Recreational good	Other	Hospitality and services	Total
MONUT	retailing	stores	retailing	retailing	retailing	retailing	services	Total
• • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	ORI	IGINAL (\$ mill	ion)	• • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • •
1999			OIII	IGIIVAE (\$ IIIIII	1011)			
April	365.6	83.4	53.2	75.7	26.6	79.4	140.0	823.8
May	362.0	88.6	52.3	79.6	26.6	80.4	137.7	827.3
June	347.5	81.4	51.0	79.7	26.7	79.9	134.7	800.8
July	379.3	92.5	54.0	86.8	28.3	84.8	144.1	869.8
August	369.3	80.6	47.8	88.7	28.1	86.3	136.3	837.0
September	375.3	87.3	51.1	86.8	32.1	87.8	145.3	865.7
October	387.9	88.9	53.7	98.2	28.8	89.3	171.2	918.0
November	381.4	107.3	53.3	99.4	34.8	95.8	158.8	930.9
December	441.8	166.9	75.0	116.5	51.1	131.4	186.8	1 169.5
2000								
January	373.6	80.2	45.5	93.6	26.3	84.6	160.9	864.6
February	357.5	67.6	36.5	83.5	27.4	84.8	151.0	808.3
March	389.8	81.0	45.6	91.0	30.1	93.5	155.6	886.6
April	383.8	87.0	47.4	83.0	23.9	84.4	143.4	852.8
May	385.5	92.1	52.4	94.5	23.6	89.6	139.0	876.8
June	376.2	99.0	58.6	110.1	23.8	91.1	145.8	904.5
• • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •		• • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • •
			SEASONAL	LY ADJUSTED	(\$ million)			
1999								
April	370.2	89.7	50.7	83.9	29.1	82.6	141.2	847.2
May	372.0	90.0	49.5	81.7	30.1	82.9	144.3	850.6
June	369.3	91.4	50.5	85.2	29.3	82.8	144.9	853.5
July	375.0	90.6	51.9	87.3	30.1	86.5	146.5	868.0
August	381.6	92.8	53.7	89.9	30.4	90.3	142.8	881.6
September	378.8	93.4	53.7	91.7	33.3	88.8	149.2	888.8
October	378.8	93.1	53.6	93.8	29.2	89.9	158.5	896.9
November	381.4	94.4	52.7	94.3	32.1	93.7	155.5	904.1
December	379.0	91.2	54.0	87.9	33.7	94.1	148.9	888.9
2000								
January	369.5	91.8	48.6	92.8	27.8	91.7	164.4	886.6
February	375.4	90.2	48.5	91.5	29.4	93.6	161.0	889.7
March	383.5	93.0	46.4	95.2	30.0	92.9	157.6	898.6
April	392.6	93.0	46.8	93.5	27.0	91.1	147.7	891.7
May	397.7	94.5	49.2	97.7	26.1	91.1	148.3	904.6
June	393.8	110.8	56.8	116.3	26.1	92.4	150.2	946.5
• • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • •				• • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • • •
			IREND	ESTIMATES (\$	million)			
1999	(1)075.0	04.0	50.0	00.0	20.0	00.0	4.40.0	
April	(b)375.2	91.6	50.2	83.2	29.9	83.3	142.9	859.9
May	374.1	91.3	50.9	83.8	30.0	83.9	143.9	859.3
June	373.8	91.3	51.5	85.3	30.0	84.8	144.8	861.7
July	375.1	91.6	52.2	87.4	30.3	86.2	145.9	868.2
August	377.2	92.2	52.9	89.6	30.8	87.9	147.5	877.6
September	378.8	92.8	53.5	91.1	31.3	89.7	149.8	886.8
October	378.9	93.0	53.5	92.0	31.5	91.3	152.7	893.0
November	377.7	92.7	52.8	92.2	31.5	92.4	155.5	894.8
December	376.7	92.2	51.5	92.1	31.1	93.0	157.6	894.1
2000								
January	377.2	91.8	50.1	92.2	30.4	93.1	158.1	892.8
February	379.8	91.9	48.8	92.7	29.5	92.9	157.1	892.6
March	383.7	92.6	48.0	93.7	28.5	92.3	155.2	894.1
April	388.1	93.8	47.6	94.8	27.6	91.7	153.1	896.7
May	392.1	95.1	47.5	95.7	26.7	91.1	151.0	899.4
June	(c)395.7	(c)96.5	(c)47.5	(c)96.8	26.0	(c)90.6	149.2	(c)903.3

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes.

<sup>(</sup>c) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

<sup>(</sup>b) Possible break in series. See paragraph 14 of the Explanatory Notes.

	Food	Department	Clothing and soft good	Household good	Recreational good	Other	Hospitality and	
Month	retailing	stores	retailing	retailing	retailing	retailing	services	Total
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	0.00	CINIAL (¢ maill	: on)	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •
1999			UKI	GINAL (\$ mill	1011)			
April	534.9	90.5	55.8	166.9	51.6	108.2	149.9	1 157.8
May	519.7	110.4	64.0	186.3	53.6	107.7	145.2	1 187.0
June	502.7	91.3	57.3	185.6	52.6	104.9	136.3	1 130.6
July	537.9	102.0	59.5	190.3	49.5	107.3	151.7	1 198.2
August	519.5	88.2	52.3	191.9	48.6	111.2	148.3	1 160.1
September	529.3	99.1	55.4	186.2	45.4	114.5	147.4	1 177.3
October	572.8	108.6	61.8	198.9	57.0	120.8	163.4	1 283.3
November	560.0	120.9	68.1	205.3	62.6	126.7	150.8	1 294.4
December	673.4	204.7	88.9	244.0	79.5	170.7	168.4	1 629.6
2000								
January	538.8	91.2	56.6	188.6	63.1	126.4	140.8	1 205.6
February	524.7	81.5	53.2	185.1	61.4	125.0	148.7	1 179.6
March	561.6	90.6	58.0	191.2	63.9	131.7	148.6	1 245.5
April	541.2	103.8	66.6	173.3	66.5	124.4	134.3	1 210.0
May	533.5	105.5	76.1	185.2	69.5	137.9	133.4	1 241.0
June	527.8	110.0	87.5	214.8	69.3	133.9	136.5	1 279.8
• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •	CEACONAL	LY ADJUSTED	(¢ million)	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			SEASUNAL	LI ADJUSTED	(Ф ППППОП)			
April	541.1	94.2	57.2	179.2	55.7	119.5	154.4	1 201.4
May	534.7	109.1	60.0	191.3	55.8	115.2	150.7	1 216.8
June	540.8	103.1	57.5	190.8	55.7	114.3	148.2	1 210.4
July	538.6	104.9	59.6	195.1	52.1	111.3	150.0	1 211.7
August	541.2	104.5	59.2	200.2	52.7	117.8	149.6	1 225.1
September	539.8	108.9	60.8	196.3	48.1	116.1	148.2	1 218.2
October	560.5	107.7	60.5	193.1	56.9	116.6	153.6	1 248.8
November	562.1	108.9	66.1	189.6	60.9	117.0	149.3	1 253.9
December	565.5	108.2	63.2	193.7	54.1	117.0	146.7	1 248.3
2000								
January	531.3	106.0	57.1	191.0	66.2	133.0	142.0	1 226.6
February	545.1	109.5	63.6	191.3	64.1	133.4	153.0	1 259.9
March	546.4	105.0	62.0	200.6	67.2	140.1	148.8	1 270.2
April	554.7	108.7	69.7	189.5	70.7	140.7	139.7	1 273.7
May	549.4	105.2	70.5	188.3	69.9	143.2	140.1	1 266.6
June	557.8	122.0	87.4	220.9	74.7	149.9	145.9	1 358.6
• • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •	TDEND			• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			IKENDI	ESTIMATES (\$	million)			
April	539.6	103.6	57.8	186.3	57.2	120.0	153.9	1 219 1
May	539.4	103.5	58.2	189.7	57.2 55.8	117.4	151.9	1 218.1 1 215.7
June	538.9	104.0	58.6	192.6	54.2	115.5	150.4	1 214.2
July	540.4	105.0	59.3	194.5	52.9	114.3	149.7	1 216.3
August	544.2	106.2	60.2	195.5	52.4	114.0	149.7	1 222.2
September	549.0	107.2	61.1	195.2	53.0	114.7	149.5	1 229.8
October	552.5	107.8	61.6	194.2	54.6	116.4	149.4	1 236.6
November	553.8	108.1	61.8	193.0	56.9	119.2	149.1	1 242.0
December	552.7	108.1	61.9	192.5	59.7	123.2	148.5	1 246.8
2000	-02	_00.1	-2.0		20		0.0	
January	550.4	107.8	62.3	192.5	62.5	128.0	147.6	1 251.2
February	548.2	107.4	63.2	192.9	65.0	133.0	146.5	1 256.0
March	547.4	107.1	64.6	193.2	67.3	137.4	145.4	1 261.5
April	548.2	106.9	66.2	193.1	69.5	140.8	144.4	1 267.4
May	549.5	106.7	67.6	192.9	71.5	143.4	143.5	1 272.8
June	(b)551.1	(b)106.7	n.p.	n.p.	73.4	(b)145.3	142.9	(b)1 278.4

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# RETAIL TURNOVER, By Industry Group(a)—Tasmania: All series

	Food	Department	Clothing and soft good	Household good	Recreational good	Other	Hospitality and	
Month	retailing	stores	retailing	retailing	retailing	retailing	services	Total
• • • • • • • • • • •		• • • • • • • • • • •	ORI	GINAL (\$ mill	ion)	• • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • •
1999								
April	112.4	n.p.	16.9	27.3	16.4	n.p.	37.1	263.8
May	110.9	n.p.	15.1	27.3	15.7	n.p.	34.7	258.2
June	108.4	n.p.	14.7	30.2	15.9	n.p.	31.7	253.8
July	114.2	n.p.	14.7	28.8	16.6	n.p.	35.2	264.5
August	112.2	n.p.	12.9	30.3	15.4	n.p.	35.7	259.3
September	114.7	n.p.	13.6	30.2	16.5	n.p.	34.7	263.7
October	120.2	n.p.	12.6	30.4	16.7	n.p.	39.2	272.1
November	117.2	n.p.	14.0	30.8	18.2	n.p.	41.0	279.0
December	140.4	n.p.	20.4	40.7	26.9	n.p.	50.0	368.9
2000								
January	116.9	n.p.	12.5	26.5	18.2	n.p.	43.2	260.9
February	114.3	n.p.	12.2	26.2	18.5	n.p.	43.3	257.4
March	122.2	n.p.	12.4	28.2	17.0	n.p.	46.3	272.8
April	110.8	n.p.	12.4	31.0	16.1	n.p.	38.7	256.8
May	110.1	n.p.	12.7	31.4	16.4	n.p.	37.2	258.2
June	110.3	n.p.	14.0	37.0	16.2	n.p.	36.1	264.8
• • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •
1999			SEASONAL	LY ADJUSTED	(\$ million)			
April	113.7	n.p.	15.6	29.1	17.4	n.p.	36.4	269.2
May	113.6	n.p.	15.4	28.6	17.5	n.p.	37.3	268.9
June	114.3	n.p.	15.1	29.7	17.3	n.p.	35.3	269.7
July	114.3	n.p.	15.1	29.7	17.8	n.p.	38.0	273.0
August	116.6	n.p.	14.5	31.2	17.1	n.p.	39.3	275.5
September	116.5	n.p.	14.8	31.0	17.8	n.p.	37.8	273.8
October	118.4	n.p.	13.9	29.4	18.1	n.p.	37.9	272.0
November	118.4	n.p.	13.5	29.2	17.8	n.p.	39.8	272.3
December	119.9	n.p.	13.4	28.5	17.6		39.7	274.2
2000	119.9	п.р.	13.4	26.5	17.0	n.p.	39.1	214.2
January	115.6	n.p.	13.6	31.4	18.1	n.p.	41.6	269.2
February	119.1	n.p.	13.4	29.3	17.4	n.p.	41.8	270.7
March	118.2	n.p.	12.7	30.3	17.0	n.p.	43.4	271.0
April	114.7		12.2	32.2	17.7		40.0	268.6
May	113.4	n.p. n.p.	12.7	32.1	17.6	n.p.	39.6	267.5
June	113.4	n.p.	13.9	37.9	17.7	n.p. n.p.	38.8	276.9
34110	110.1		10.0	0.10			00.0	
			TREND I	ESTIMATES (\$	million)			
1999								
April	114.9	n.p.	15.5	30.2	17.3	n.p.	36.9	271.5
May	115.0	n.p.	15.4	30.0	17.4	n.p.	37.0	272.0
June	115.1	n.p.	15.2	29.8	17.5	n.p.	37.2	272.0
July	115.4	n.p.	15.0	29.9	17.5	n.p.	37.4	272.3
August	116.0	n.p.	14.7	30.0	17.6	n.p.	37.8	272.9
September	116.9	n.p.	14.4	30.1	17.7	n.p.	38.2	273.4
October	117.7	n.p.	14.1	29.9	17.8	n.p.	38.9	273.4
November	118.3	n.p.	13.8	29.7	17.8	n.p.	39.6	272.8
December	118.6	n.p.	13.5	29.5	17.8	n.p.	40.4	272.0
2000								
January	118.3	n.p.	13.3	29.7	17.7	n.p.	41.1	271.2
February	117.5	n.p.	13.1	30.2	17.5	n.p.	41.4	270.5
March	116.6	n.p.	12.9	30.9	17.5	n.p.	41.3	269.8
April	115.5	n.p.	12.7	31.5	17.5	n.p.	40.9	269.2
N 4 -	114.5	n.p.	12.5	32.0	17.5	n n	40.3	000.7
May June	(b)113.5	n.p.	(b)12.4	(b)32.6	17.6	n.p.	39.7	268.7 (b)268.2

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
• • • • • • • • • • •	• • • • • • • • •	• • • • • • • • • • •	OF	RIGINAL (\$ mi	llion)	• • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			O1	(Tanvie (\$ ini	111011)			
April	57.7	n.p.	4.8	11.7	5.6	n.p.	21.9	118.5
May	62.0	n.p.	5.4	12.6	5.7	n.p.	22.8	126.7
June	63.8	n.p.	5.6	13.3	5.8	n.p.	23.3	129.2
July	70.5	n.p.	6.2	12.9	5.5	n.p.	22.4	139.3
August	67.7	n.p.	5.9	13.1	5.7	n.p.	21.9	136.3
September	66.3	n.p.	5.8	13.1	5.8	n.p.	20.9	133.2
October	66.1	n.p.	6.8	13.6	6.1	n.p.	21.3	135.3
November	62.1	n.p.	6.5	15.1	5.9	n.p.	20.1	131.3
December	67.3	n.p.	7.8	19.4	6.9	n.p.	20.9	152.3
2000								
January	57.8	n.p.	5.0	14.1	4.5	n.p.	16.4	115.7
February	57.6	n.p.	4.7	14.4	4.6	n.p.	17.2	115.3
March	63.8	n.p.	5.2	15.6	5.0	n.p.	17.5	125.2
April	62.9	n.p.	5.5	15.9	4.7	n.p.	18.9	126.9
May	66.5	n.p.	6.0	15.6	4.9	n.p.	20.8	134.6
June	68.4	n.p.	7.5	17.8	5.0	n.p.	21.4	141.9
• • • • • • • • • •	• • • • • • • • •	• • • • • • • • • • •	SEASONA	LLY ADJUSTEI	D (\$ million)	• • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • •
1999			02/100/11/		(+			
April	60.0	n.p.	5.4	12.3	5.5	n.p.	23.3	125.3
May	61.5	n.p.	5.5	12.4	5.8	n.p.	22.8	127.4
June	62.6	n.p.	5.5	12.9	5.5	n.p.	21.7	127.5
July	63.6	n.p.	5.6	13.1	5.3	n.p.	19.5	127.7
August	64.1	n.p.	5.3	13.3	5.4	n.p.	19.9	127.9
September	63.4	n.p.	5.6	13.4	5.6	n.p.	19.9	128.4
October	63.8	n.p.	6.4	12.9	5.8	n.p.	19.8	129.3
November	63.9	n.p.	6.2	14.8	6.1	n.p.	20.2	131.8
December	63.9	n.p.	5.9	17.1	6.2	n.p.	20.3	134.6
2000								
January	63.8	n.p.	5.9	15.7	5.3	n.p.	19.5	130.6
February	64.7	n.p.	6.2	15.2	5.3	n.p.	20.0	131.5
March	65.9	n.p.	6.3	15.4	5.3	n.p.	19.4	132.5
April	65.3	n.p.	6.2	16.5	4.7	n.p.	20.2	134.4
May	65.6	n.p.	6.1	15.3	4.7	n.p.	20.2	134.2
June	67.1	n.p.	7.3	17.9	4.8	n.p.	20.3	140.7
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	TDEND	ECTIMATES /	Φ	• • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • •
1999			IKEND	ESTIMATES (	φ ππποπ)			
April	60.5	n.p.	5.6	12.5	5.5	n.p.	22.2	125.9
May	61.6	n.p.	5.5	12.6	5.5	n.p.	21.9	126.6
June	62.5	n.p.	5.5	12.7	5.4	n.p.	21.4	127.1
July	63.2	n.p.	5.5	12.8	5.5	n.p.	20.8	127.6
August	63.6	n.p.	5.6	13.1	5.6	n.p.	20.8	128.4
September	63.8	n.p.	5.8	13.6	5.7	n.p.	19.9	129.2
October	63.8	n.p.	5.9	14.1	5.8	n.p.	19.8	130.1
November	63.9	n.p.	6.0	14.8	5.8	n.p.	19.9	131.0
December	64.0	n.p.	6.1	15.3	5.8	n.p.	19.9	131.7
2000	07.0	π.ρ.	0.1	10.0	5.5	π.ρ.	10.0	101.1
January	64.3	n.p.	6.1	15.7	5.6	n.p.	19.9	132.1
February	64.7	n.p.	6.1	15.8	5.4	n.p.	19.9	132.5
March	65.2	n.p.	6.1	15.8	5.1	n.p.	19.9	133.0
April	65.6	n.p.	6.2	15.7	4.9	n.p.	20.0	133.6
May	66.0	n.p.	6.2	15.5	4.8	n.p.	20.0	134.3
June	(b)66.4	n.p.	(b)6.2	(b)15.4	4.6	n.p.	20.2	(b)135.0
20.10	,2,00.1		(2/0.2	(-/-0.1				(~,=00.0

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
• • • • • • • • • •	• • • • • • • • •	• • • • • • • • • •	0.	RIGINAL (\$ mi	llion)	• • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			Oi	TIGITIAL (\$ IIII	111011)			
April	74.7	23.8	16.3	27.0	14.8	18.5	35.7	210.7
May	80.0	23.6	15.5	28.8	15.7	20.3	34.9	218.7
June	76.8	19.8	14.9	29.0	14.5	19.9	32.2	207.0
July	80.9	25.8	15.3	33.9	15.0	22.7	34.1	227.6
August	79.2	20.3	15.1	30.6	14.6	22.0	34.6	216.5
September	80.1	22.2	14.0	31.3	14.3	22.0	34.5	218.4
October	82.5	24.0	14.8	36.7	15.7	23.0	34.0	230.6
November	81.2	27.8	14.3	35.0	17.8	24.6	34.7	235.6
December	94.5	49.9	22.5	43.2	24.5	35.2	35.5	305.3
2000								
January	83.1	22.1	15.4	34.7	13.3	17.7	31.8	218.2
February	81.1	19.2	12.5	33.9	13.6	19.7	31.0	211.0
March	85.5	21.8	14.7	37.4	16.0	20.8	34.6	230.7
April	85.4	25.8	16.8	33.9	14.5	20.0	36.4	232.8
May	89.6 91.3	27.0 29.3	17.6 19.2	39.5 48.5	14.7 15.5	21.7 23.7	35.9 38.6	246.0 266.1
June	91.3	29.3	19.2	48.5	15.5	23.1	38.0	200.1
• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	SEASONA	LLY ADJUSTEI	D (\$ million)	• • • • • • • • • •	• • • • • • • • • •	
1999								
April	76.8	24.0	15.8	30.4	15.8	20.2	34.7	217.6
May	79.7	23.0	14.6	30.0	16.0	20.9	34.2	218.5
June	80.3	23.4	14.9	31.6	15.1	21.9	33.3	220.5
July	78.8	24.7	14.5	32.8	14.8	23.6	32.9	222.0
August	80.9	25.1	16.4	32.4	15.7	22.1	34.2	226.9
September	81.5	24.7	14.8	32.7	15.4	22.1	33.8	225.1
October	80.4	25.0	15.0	35.9	16.3	21.8	32.5	227.0
November	81.6	25.9	15.1	33.6	16.8	22.8	34.0	229.7
December <b>2000</b>	83.5	26.3	15.2	31.8	16.6	23.3	33.9	230.6
January	83.4	25.2	17.4	35.0	15.6	20.1	34.7	231.4
February	84.5	25.4	15.4	37.4	15.1	23.3	33.6	234.7
March	84.6	25.5	16.3	38.5	15.8	22.2	34.5	237.4
April	88.2	25.6	15.9	37.8	15.9	22.7	35.8	241.8
May	90.3	26.9	16.5	40.4	14.8	22.2	35.4	246.3
June	93.6	34.4	19.6	54.1	15.6	25.3	38.7	281.3
• • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
1999			TREND	ESTIMATES (	\$ million)			
April	80.0	24.1	15.3	30.1	15.4	20.9	34.3	219.9
May	79.9	23.9	15.2	30.8	15.5	21.4	34.1	220.7
June	79.7	23.8	15.2	31.6	15.5	21.9	33.8	221.4
July	79.8	24.1	15.1	32.3	15.5	22.2	33.6	222.6
August	80.2	24.6	15.0	32.9	15.6	22.4	33.4	224.1
September	80.7	25.0	15.1	33.2	15.8	22.5	33.4	225.9
October	81.3	25.4	15.2	33.5	16.1	22.4	33.5	227.5
November	81.8	25.5	15.4	33.8	16.2	22.3	33.7	228.8
December	82.6	25.6	15.6	34.4	16.2	22.2	33.8	230.4
2000								
January	83.6	25.6	15.8	35.3	16.0	22.3	34.0	232.5
February	84.8	25.6	16.1	36.4	15.8	22.3	34.4	235.2
March	86.1	25.7	16.3	37.4	15.6	22.3	34.9	238.2
April	87.4	25.8	16.4	38.3	15.4	22.3	35.5	241.4
May	88.5	26.0	16.5	38.9	15.3	22.2	36.2	244.4
June	n.p.	(b)26.2	n.p.	(b)39.3	15.3	(b)22.2	36.9	(b)247.5

<sup>(</sup>a) See paragraph 3 of the Explanatory Notes

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# QUARTERLY TURNOVER, Chain Volume Measures(a) by Industry Group(b): All series

	Food	Department	Clothing & soft good	Household	Recreational	Other	Hospitality and	
Quarter	retailing	stores	retailing	good retailing	good retailing	retailing	services	Total
•••••	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •
1999			ORIGII	NAL (\$ million)				
March	14 112.6	2 588.7	2 163.7	3 723.8	1 676.4	3 373.6	5 814.8	33 453.7
June	13 803.5	2 854.1	2 468.6	3 802.4	1 632.5	3 533.7	5 889.2	33 983.9
September	14 181.5	2 969.2	2 400.4	4 087.0	1 739.4	3 794.1	6 015.9	35 187.4
December	15 337.9	4 367.8	3 015.1	4 810.8	2 116.1	4 556.7	6 620.1	40 824.5
2000	10 00.10		0 010.1	. 010.0	2 220.2	. 5551.	0 020.2	
March	14 044.1	2 656.9	2 225.4	4 197.7	1 704.5	3 502.5	6 068.2	34 399.3
June	13 745.5	3 263.6	2 647.1	4 529.2	1 640.4	3 781.4	5 794.9	35 402.0
• • • • • • • • • • •	• • • • • • • • • •		• • • • • • • • • •	• • • • • • • • •	• • • • • • • • • •	• • • • • • • •		• • • • • • • • • •
			SEASONALLY	ADJUSTED (\$	million)			
1999								
March	14 375.7	3 198.5	2 441.1	3 911.1	1 779.6	3 709.0	5 951.5	35 366.4
June	14 234.6	3 057.8	2 484.6	3 994.1	1 784.1	3 756.3	6 081.3	35 393.0
September	14 424.7	3 207.3	2 504.3	4 187.3	1 805.4	3 866.4	6 139.9	36 135.5
December	14 485.4	3 286.7	2 604.5	4 304.8	1 798.1	3 902.8	6 178.2	36 560.6
2000 March	14 167 0	2045 5	2 407 4	4 260 2	1 705 0	2 000 2	6 170 0	26.066.0
March June	14 167.3 14 231.7	3 245.5 3 518.0	2 497.1 2 682.0	4 369.3 4 763.2	1 795.8 1 800.9	3 820.3 4 045.2	6 170.8 6 010.1	36 066.2 37 051.0
Julie	14 231.7	3 316.0	2 002.0	4 703.2	1 800.9	4 045.2	6 010.1	37 051.0
• • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	TDEND FOR			• • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • •
1999			IKEND EST	IMATES (\$ mi	illon)			
March	14 243.2	3 123.0	2 429.0	3 866.8	1 775.0	3 665.2	5 919.5	35 021.7
June	14 355.8	3 156.9	2 501.0	4 050.8	1 789.5	3 786.9	6 065.3	35 706.4
September	14 407.2	3 217.7	2 564.2	4 237.1	1 798.2	3 856.2	6 158.2	36 238.7
December	14 371.4	3 287.2	2 587.8	4 374.5	1 799.6	3 884.4	6 163.8	36 463.7
2000								
March	14 291.8	3 342.8	2 581.8	4 468.4	1 799.1	3 913.9	6 129.7	36 525.2
June	(c)14 184.9	(c)3 357.0	(c)2 560.4	(c)4 519.3	1 798.1	(c)3 946.8	6 072.3	(c)36 451.6
• • • • • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • •
1999		ORI	GINAL (% chan	ge from preced	ding quarter)			
March	E 0	27.4	-20.9	-10.4	-19.1	10.6	-4.8	-12.8
June	−5.9 −2.2	–37.4 10.3	-20.9 14.1	2.1	-19.1 -2.6	-18.6 4.7	-4.8 1.3	1.6
September	-2.2 2.7	4.0	-2.8	7.5	-2.6 6.5	7.4	2.2	3.5
December	8.2	47.1	-2.8 25.6	17.7	21.7	20.1	10.0	16.0
2000	0.2	47.1	25.0	11.1	21.1	20.1	10.0	10.0
March	-8.4	-39.2	-26.2	-12.7	-19.4	-23.1	-8.3	-15.7
June	-2.1	22.8	18.9	7.9	-3.8	8.0	-4.5	2.9
		SEASONAL	LY ADJUSTED (	% change from	n preceding qua	arter)		
1999					1 2 9 da	,		
March	2.1	4.2	3.7	5.5	1.5	5.2	4.6	3.5
June	-1.0	-4.4	1.8	2.1	0.3	1.3	2.2	0.1
September	1.3	4.9	0.8	4.8	1.2	2.9	1.0	2.1
December	0.4	2.5	4.0	2.8	-0.4	0.9	0.6	1.2
2000								
March	-2.2	-1.3	-4.1	1.5	-0.1	-2.1	-0.1	-1.4
June	0.5	8.4	7.4	9.0	0.3	5.9	-2.6	2.7
• • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • •	• • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • •
1000		TREND E	ESTIMATES (%	change from p	receding quart	er)		
1999	a =		a =	ā.	2.2	2.2	2.2	. =
March	0.7	0.7	2.7	3.4	0.9	2.9	2.9	1.8
June	0.8	1.1	3.0	4.8	0.8	3.3	2.5	2.0
September	0.4	1.9	2.5	4.6	0.5	1.8	1.5	1.5
December	-0.2	2.2	0.9	3.2	0.1	0.7	0.1	0.6
2000 March	-0.6	1.7	-0.2	2.1	0.0	0.8	-0.6	0.2
June	(c)-0.7	(c)0.4	(c)-0.8	(c)1.1	-0.1	(c)0.8	-0.9	(c)-0.2
Julio	(6)-0.1	(0)0.4	(0)-0.0	(0)1.1	-0.1	(6)0.0	-0.3	(0)-0.2

<sup>(</sup>a) See paragraph 16 of the Explanatory Notes.

<sup>(</sup>b) See paragraph 3 of the Explanatory Notes.

<sup>(</sup>c) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.



# QUARTERLY TURNOVER, Chain Volume Measures(a) by State: All series

	New							Australian	
	South			South	Western		Northern	Capital	
Quarter	Wales	Victoria	Queensland	Australia	Australia	Tasmania	Territory	Territory	Australia
• • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	ORIGINAL	(\$ million)	• • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • • • •
1999					,				
March	11 585.9	7 979.8	6 197.7	2 462.8	3 500.9	783.2	334.8	608.6	33 453.7
June	11 807.5	8 282.3	6 214.0	2 438.4	3 457.0	774.8	373.3	636.6	33 983.9
September	12 093.7	8 628.6	6 533.1	2 553.7	3 515.8	787.3	409.1	666.2	35 187.4
December	13 987.9	10 100.8	7 465.8	2 995.0	4 174.8	914.9	416.1	769.2	40 824.5
2000									
March	11 831.7	8 286.7	6 384.5	2 519.2	3 590.7	779.9	351.8	654.9	34 399.3
June	12 289.4	8 468.4	6 497.2	2 580.7	3 672.4	764.1	394.6	735.1	35 402.0
• • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	CEACO	NALLY ADJI	ICTED (¢ mil	Uian)	• • • • • • • •	• • • • • • • • •	• • • • • • • • • • •
1999			SEASU	NALLY ADJU	JSTED (\$ mil	ilion)			
March	12 242.1	8 426.4	6 567.0	2 614.0	3 669.9	814.9	375.3	656.6	35 366.4
June	12 266.9	8 633.5	6 494.2	2 538.8	3 616.0	806.5	379.8	657.4	35 393.0
				2 626.2				676.7	
September	12 437.0	8 937.6	6 604.7		3 644.2	824.3	384.8		36 135.5
December 2000	12 538.0	8 976.7	6 744.0	2 678.0	3 727.3	817.1	393.4	686.1	36 560.6
2000 March	10 400 7	9 604 7	6 705 9	2 643.7	2 704 0	9040	201.0	700.0	36,000,0
March June	12 402.7	8 694.7 8 875.7	6 705.8 6 826.0		3 724.2 3 857.9	804.0 800.9	391.0 402.4	700.2 762.4	36 066.2 37 051.0
June	12 825.0	8 875.7	6 826.0	2 700.7	3 857.9	800.9	402.4	762.4	37 051.0
• • • • • • • • •	• • • • • • • • •	• • • • • • • • •	TRF	ND FSTIMA	TES (\$ millio	n)	• • • • • • • • •	• • • • • • • • •	• • • • • • • • • • •
1999					0 (	,			
March	12 116.1	8 414.4	6 468.8	2 572.3	3 630.8	801.4	373.8	649.0	35 021.7
June	12 346.6	8 700.1	6 559.4	2 591.4	3 648.2	815.5	380.7	664.4	35 706.4
September	12 490.3	8 914.4	6 648.3	2 624.9	3 674.2	821.0	386.7	678.8	36 238.7
December	12 543.2	8 933.8	6 712.3	2 656.8	3 717.1	816.2	391.3	695.1	36 463.7
2000	12 343.2	0 933.0	0 712.5	2 030.8	3 /1/.1	010.2	391.3	093.1	30 403.7
March	12 570.5	8 846.8	6 754.5	2 673.9	3 763.0	808.1	395.0	714.3	36 525.2
June(b)	12 570.3	8 723.7	6 761.6	2 671.4	3 796.7	799.4	398.1	730.8	36 451.6
• • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • •	• • • • • • • • •	• • • • • • • •	• • • • • • • •	• • • • • • • •	• • • • • • • • • •
1999			ORIGINAL	(% change t	from previous	quarter)			
March	-12.4	-13.0	-11.9	-14.8	-13.6	-10.6	-14.1	-14.1	-12.8
June	1.9	3.8	0.3	-14.8 -1.0	-13.0 -1.3	-1.1	11.5	4.6	1.6
	2.4								
September		4.2	5.1	4.7	1.7	1.6	9.6	4.6	3.5
December	15.7	17.1	14.3	17.3	18.7	16.2	1.7	15.5	16.0
2000 Marah	45.4	10.0	14 F	15.0	140	110	45.5	110	15.7
March June	-15.4 3.9	-18.0 2.2	-14.5 1.8	-15.9 2.4	-14.0 2.3	−14.8 −2.0	–15.5 12.2	-14.9 12.3	–15.7 2.9
Julio	0.0		1.0	<b></b> .	2.0	2.0	<b>12.2</b>	12.0	2.3
		SEAS	ONALLY ADJU	JSTED (% ch	nange from p	revious quarte	er)		
1999									
March	3.7	3.6	4.0	2.2	2.0	4.9	2.5	4.2	3.5
June	0.2	2.5	-1.1	-2.9	-1.5	-1.0	1.2	0.1	0.1
September	1.4	3.5	1.7	3.4	0.8	2.2	1.3	2.9	2.1
December	0.8	0.4	2.1	2.0	2.3	-0.9	2.3	1.4	1.2
2000			_						
March	-1.1	-3.1	-0.6	-1.3	-0.1	-1.6	-0.6	2.1	-1.4
June	3.4	2.1	1.8	2.2	3.6	-0.4	2.9	8.9	2.7
• • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • • •	• • • • • • • • • •
1000		TRI	END ESTIMAT	TES (% chan	ige from prev	ious quarter)			
<b>1999</b> March	1.9	2.9	1.2	-0.1	0.7	1.9	1.7	2.1	1.8
June	1.9	3.4	1.4	0.7	0.5	1.8	1.8	2.4	2.0
September	1.2	2.5	1.4	1.3	0.7	0.7	1.6	2.2	1.5
December	0.4	0.2	1.0	1.2	1.2	-0.6	1.2	2.4	0.6
2000	2.2		2.2	2.2		4.5	4.5	2.2	
March	0.2	-1.0	0.6	0.6	1.2	-1.0	1.0	2.8	0.2
June(b)	0.0	-1.4	0.1	-0.1	0.9	-1.1	0.8	2.3	-0.2

<sup>(</sup>a) See paragraph 16 of the Explanatory Notes.

<sup>(</sup>b) Adjustment for one-off impact in June 2000 applied in calculating trend. See note on page 2.

#### INTRODUCTION

SCOPE AND COVERAGE

**1** This publication presents monthly estimates of the value of turnover of retail businesses classified by industry, and by State. The principal objective of the Retail Trade survey is to show month to month movement of retail turnover.

**2** Estimates of turnover contained in this publication are based on a survey of about 6,600 retail and selected service businesses (covering 20,000 outlets). All 'large' businesses are included in the survey, while a sample of about 3,800 'smaller' businesses is selected. The 'large' business' contribution of approximately 56% of the total estimate ensures a highly reliable Australian total turnover estimate.

**3** The Retail Trade survey covers all employing businesses, with at least one retail establishment. The scope of the survey (classified according to the Australian and New Zealand Standard Industrial Classification [ANZSIC]) is detailed below:

#### Zealand Stand

Supermarkets and grocery stores (5110)

and non-petrol sales of identified convenience stores of petrol stations

Takeaway food retailing (5125)

Other food retailing

•Food Retailing

Fresh meat, fish and poultry retailing (5121)

Fruit and vegetable retailing (5122)

Liquor retailing (5123)

Bread and cake retailing (5124)

Specialised food retailing n.e.c. (5129)

■Department Stores (5210)

Clothing and Soft Good Retailing

Clothing retailing (5221)

Other clothing related retailing

Footwear retailing (5222)

Fabric and other soft good retailing (5223)

Household Good Retailing

Furniture and floorcovering retailing

Furniture retailing (5231)

Floor covering retailing (5232)

Domestic hardware and houseware retailing (5233)

Domestic appliance retailing

Domestic appliance retailing (5234)

Recorded music retailing (5235)

Recreational Good Retailing

Newspaper, book and stationery retailing (5243)

Other recreational good retailing

Sport and camping equipment retailing (5241)

Toy and game retailing (5242)

Photographic equipment retailing (5244)

Other Retailing

Pharmaceutical, cosmetic and toiletry retailing (5251)

Other retailing

Antique and used good retailing (5252)

Garden supplies retailing (5253)

Flower retailing (5254)

Watch and jewellery retailing (5255)

Retailing n.e.c. (5259)

22

SCOPE AND COVERAGE continued

Hospitality and Services

Hotels and licensed clubs

Pubs, taverns and bars (5720)

Clubs (Hospitality) (5740)

Cafes and restaurants (5730)

Selected services

Video hire outlets (9511)

Hairdressing and beauty salons (9526).

- **4** The Retail Trade survey, like most ABS economic surveys, takes its frame from the ABS Business Register which is primarily based on registrations to the Australian Taxation Office's Group Employer scheme. The frame is updated quarterly to take account of new businesses, cessations, changes in employment levels, changes in industry and other general business changes. Cessations include businesses which have cancelled their Group Employer registration or have not remitted to the Australian Taxation Office for five quarters or more. The estimates include an allowance for the time it takes a newly registered business to get on to the suvey frame.
- **5** The use of Group Employer information to remove businesses from the Retail survey frame was introduced from the July 1999 reference month. Updating the frame to take account of changes in employment levels and industry was introduced from the April 2000 reference month. Both of these changes resulted in a shift in the level of the Retail series. However, in both cases historic data were revised to progressively phase in this shift of level. As a result of this process, month to month movements were not perceptibly affected.
- **6** Turnover includes retail sales; wholesale sales; takings from repairs, meals and hiring of goods (except for rent, leasing and hiring of land and buildings); and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets, etc.) and net takings from gaming machines etc.
- **7** Seasonally adjusted estimates are derived by estimating and removing systematic calendar related effects from the original series. In the Retail trade series, these calendar related effects are known as seasonal (eg increased spending in December as a result of Christmas) and trading day influences (arising from the varying length of each month and the varying number of Sundays, Mondays, Tuesdays, etc in each month). Each influence is estimated by separate seasonal and trading day factors which, when combined, are referred to as the combined adjustment factors.
- **8** The Retail series uses a concurrent seasonal adjustment methodology to derive the combined adjustment factors. This means that data from the current month are used in estimating seasonal and trading day factors for the current and previous months. Concurrent seasonal adjustment replaced the forward factor methodology from the April 2000 reference month. For more information see the information paper *Introduction of Concurrent Seasonal Adjustment into the Retail Trade Series* (Cat. no.8514.0).

**DEFINITION OF TURNOVER** 

SEASONAL ADJUSTMENT

SEASONAL ADJUSTMENT continued

**9** Concurrent adjustment can result in revisions each month to estimates for earlier periods. However, in most instances, the only noticeable revisions will be to the combined adjustment factors for the current month, the previous month and the same month a year ago. The following table shows how the combined adjustment factor for these months, at the total Australian Retail, hospitality and services level, evolved under the concurrent seasonal adjustment methodology. The table presents two different estimates of the combined adjustment factors. The first row gives the combined adjustment factors estimated following the last annual reanalysis in July 1999 using data up to and including the June 1999 reference month. The second row gives the most recent combined adjustment factors estimated and used in this month's calculation of the concurrent seasonally adjusted series.

#### COMBINED ADJUSTMENT FACTORS

	Jun 1999	May 2000	Jun 2000
••••	• • • • • • •	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •
Factors as estimated at last reanalysis (June 1999 reference month)	0.94890	0.98071	0.95615
Factors as estimated with current month's data (June 2000 reference month)	0.94298	0.97804	0.95303

10 The seasonal adjustment methodology, is able to produce combined adjustment factors for future months. The latest factors for some future months are shown in the following table. While these factors represent the best current estimate, the actual factors used for estimating the seasonally adjusted estimates in these months will differ because they will incorporate subsequent month's data as it becomes available.

#### COMBINED ADJUSTMENT FACTORS

	Jul 2000	Aug 2000	Sep 2000
•••••	• • • • • • •	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •
Factors as estimated with current month's data			
(June 2000 reference month)	0.97248	0.97383	0.97981

- **11** The seasonal and trading day factors are reviewed annually at a more detailed level than possible in the monthly processing cycle. The annual reanalysis will not normally result in significant changes. For Retail Trade, the results of the latest review are shown in the July issue each year.
- **12** In the seasonal adjustment process, both the seasonal and trading day factors evolve over time to reflect changes in spending and trading patterns. Examples of this evolution include the slow move in spending from December to January; and, increased trading activity on weekends and public holidays. The seasonally adjusted estimates still reflect the sampling and non-sampling errors to which the original estimates are subject.
- **13** As a result of the different treatment of Australian and State totals in the seasonal adjustment process, the Australian total for an industry group may not necessarily equal the sum of the State totals for that industry group.

TREND ESTIMATES

- **14** Most monthly trend estimates in this publication have been obtained by smoothing the seasonally adjusted series using a centred 13–term Henderson weighted moving average (7–term for quarterly series). However, to estimate the last six monthly trend values (or the last three quarters) a set of asymmetric moving averages is used that have been tailored to reduce a small bias associated with estimating these recent values when the trend growth is increasing or decreasing.
- **15** For further information, see *A Guide to Interpreting Time Series—Monitoring 'Trends': an Overview* (Cat. no. 1348.0) or contact the Assistant Director, Time Series Analysis on (02) 6252 6345.

CHAIN VOLUME MEASURES

16 The chain volume measures of retail turnover appearing in the quarterly issue of this publication are annually reweighted chain Laspeyres indexes referenced to current price values in a chosen reference year. The reference year has been advanced to 1998-1999 in this issue and will next be updated in the June quarter publication next year. Each year's data in the Retail chain volume series are based on the prices of the previous year, except for the quarters of the latest incomplete year. Data for the 2000–2001 financial year will initially be based upon the 1998–1999 financial year. Comparability with previous years is achieved by linking (or chaining) the series together to form a continuous time series.

RELIABILITY OF ESTIMATES

**17** There are two types of error possible in estimates of retail turnover:

*Sampling error* which occurs because a sample, rather than the entire population, is surveyed. One measure of the likely difference resulting from not including all establishments in the survey is given by the standard error, see below.

*Non sampling error* which arises from inaccuracies in collecting, recording and processing the data. The most significant of these errors are: misreporting of data items; deficiencies in coverage; non-response; and processing errors. Every effort is made to minimise reporting error by the careful design of questionnaires, intensive training and supervision of interviewers, and efficient data processing procedures.

STANDARD ERRORS

- **18** Seasonally adjusted and trend estimates and chain volume measures are also subject to sampling variability. For seasonally adjusted estimates, the standard errors are approximately the same as for the original estimates. For trend estimates, the standard errors are likely to be smaller. For chain volume measures, the standard errors may be up to 10% higher than those for the corresponding current price estimates because of the sampling variability contained in the prices data used to deflate the current price estimates.
- **19** Standard errors for the Australian estimates (original data) for June 2000 contained in this publication are:

DATA SERIES	ESTIMATE	STANDARD ERROR
Level of retail turnover (\$m)	12 547.9	112.9
Change from May to June (\$m)	587.2	39.7
% change from May to June	4.9	0.4

STANDARD ERRORS continued

- **20** To assist users in assessing the reliability of estimates, each data series has been given a grading of A to D. Where:
- A represents a relative standard error on level of less than 2%. The published estimates are highly reliable for movement analysis;
- B represents a relative standard error on level between 2 and 5%, meaning the estimate is reliable for movement analysis purposes;
- C represents a relative standard error on level between 5 and 10%, meaning users are advised to exercise some caution in interpreting movements for such series; and
- D represents a relative standard error on level greater than 10% (mainly affects unpublished state by industry series).
- **21** The table below provides an indicator of reliability for key retail turnover estimates.

	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
NSW	В	А	В	С	С	С	С	А
Vic	В	А	В	С	С	С	С	А
Qld	В	Α	В	С	С	С	С	А
SA	В	А	В	С	С	С	С	А
WA	В	А	В	С	С	С	С	А
Tas	В	n.p.	В	С	С	n.p.	С	В
NT	В	n.p.	В	С	С	n.p.	С	В
ACT	В	А	В	С	С	С	С	А
Australia	А	А	А	В	В	В	В	А

UNPUBLISHED DATA

include further State industry dissections through to 'top ten' industry reports. For more information, contact the Retail Trade Special Data Services manager on (02) 6252 5220.

22 The Retail Survey Special Data Service provides additional retail trade statistics which

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SYMBOLS AND OTHER USAGES

n.p. not available for publication, but included in totals where applicable

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